

Tanzania Mining Report Q1 2016

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Abstracts

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BMI View: Tanzania's gold sector will remain pressured by low gold prices, which will discourage production growth over coming years. Beyond our forecast period to 2019, the country's mining sector could diversify as various miners are looking to invest in the country's nickel, coal and uranium resources.

Latest Developments & Structural Trends

Tanzania holds vast deposits of coal, cobalt, copper, diamonds, gold, nickel, silver and uranium. Despite these positive aspects, we forecast the country's mining sector growth will decline over 2016-2019. In our view, weak gold prices will halt gold production growth and delay or halt new projects from coming online altogether. We forecast Tanzania's mining industry value to decline from USD0.81bn in 2015 to USD0.79bn by 2019. This is an average annual contraction of 1.3% during 2016-2019, significantly lower than the average annual growth of 4.2% over 2010-2014.

Despite the decline in production growth, Tanzania's mining industry will remain relatively significant in regional terms as the country is currently Africa's fourth-largest producer of gold and continues to produce growing numbers of diamonds. Beyond our forecast period, the sector will be boosted by increasing coal, nickel and uranium production.

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