

Tanzania Infrastructure Report Q4 2016

<https://marketpublishers.com/r/T253AD5507AEN.html>

Date: August 2016

Pages: 35

Price: US\$ 1,295.00 (Single User License)

ID: T253AD5507AEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Improvements to Tanzania's poor transport logistics network will be the main driver of construction industry growth throughout our 10-year forecast period, with interest in the country's nascent gas sector and the construction of the necessary export infrastructure expected only after 2020 owing to depressed commodity prices. The government will need to tackle allegations of corruption so as not to deter investors.

Forecast & Industry Developments

We are maintaining our forecasts of 7.6% real growth for 2016 and annual average growth of 7.4% in real terms over our five-year forecast period up to 2020. The development of transport infrastructure, supported by international funding flows, will be the primarily driver of construction industry expansion, as the government works to improve the country's poor logistics profile and capitalise on its maritime access.

Over our full 10-year forecast period we project annual average growth of 8.4%. Nominal industry value is projected to rise from an estimated USD5.1bn in 2015 to USD15.3bn in 2025, keeping Tanzania as the second-largest construction market in East Africa, behind Ethiopia.

Persistently low commodity prices and an uncertain regulatory environment continue to deter investment into the country's nascent gas sector.

Increasing activity in non-residential construction - particularly industrial and commercial developments - supports our outlook for strong industry growth.

Contents

BMI Industry View

Table: Five-Year Forecast Scenario (Tanzania 2016-2025)

Table: Infrastructure Risk/Reward Index (Tanzania 2016)

SWOT

Infrastructure SWOT

Industry Forecast

Construction And Infrastructure Forecast Scenario

Table: 10-Year Forecast Scenario (Tanzania 2016-2025)

Industry Risk Reward Ratings

Tanzania - Infrastructure Risk/Reward Index

Rewards

Risks

Industry Risk/Reward Index

Table: SSA RRI

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Risk/Reward Index Methodology

Sector-Specific Methodology

Table: Infrastructure Risk/Reward Index Indicators

Table: Weighting Of Indicators

I would like to order

Product name: Tanzania Infrastructure Report Q4 2016

Product link: <https://marketpublishers.com/r/T253AD5507AEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T253AD5507AEN.html>