

# Tanzania Agribusiness Report Q4 2015

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## Abstracts

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**BMI View:** We retain our position that the Tanzanian coffee industry will perform well over the medium term. The grains industry in Tanzania will remain less competitive than in other countries in the region, particularly South Africa and Zambia, and we see very little potential for the country to become a major grains exporter. The Tanzanian sugar sector will see limited production growth in the next few years, largely due to low sugar prices and the fact that Tanzania scores poorly on productivity measures compared to its regional neighbours.

### Key Forecasts

Sugar production growth 2013/14 to 2018/19: 2.5% to 323,000 tonnes.

Production growth will be limited by lower prices, lower productivity compared to regional neighbours and ongoing imports from nearby countries.

Corn consumption growth to 2018/19: 4.7% to 5.5mn tonnes. A combination of low prices relative to previous years and rising living standards is expected to drive corn consumption growth.

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