

Tanzania Agribusiness Report Q1 2016

<https://marketpublishers.com/r/TB7BC4218F9EN.html>

Date: January 2016

Pages: 69

Price: US\$ 1,295.00 (Single User License)

ID: TB7BC4218F9EN

Abstracts

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BMI View: We hold the view that the Tanzanian coffee industry will perform well over the medium term.

The corn industry will remain less competitive than in other countries in the region but we see modest growth on the horizon for both corn consumption and production.

The Tanzanian sugar sector will see limited production growth in the next few years, largely due to low sugar prices and the fact that Tanzania scores poorly on productivity measures compared to its regional neighbours.

Key Developments

Corn production will grow by 10% this year as it recovers from a recent drought. Corn output will reach 5.5mn tonnes.

Rice demand will grow by 3% to reach 1.82mn tonnes this year, growing modestly over the course of our forecast period.

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