

Taiwan Real Estate Report Q4 2014

<https://marketpublishers.com/r/T95C74FACECEN.html>

Date: October 2014

Pages: 70

Price: US\$ 1,295.00 (Single User License)

ID: T95C74FACECEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Growth in Taiwan's commercial real estate sector is being undermined by the economic slowdown in China and its subsequent impact on trade volumes and domestic growth. That said, the sector offers significant long-term opportunities in terms of a liberalising investment climate, improving Sino- Taiwan relations and a diversifying export market.

Taiwan boasts a well developed commercial real estate sector with the island's status as a regional trade and financial hub supporting continued demand from international business and investors. A wealthy local demographic and growing visitor numbers are also providing increased opportunities for retail developers across the country as foreign brands flock to the market.

Contents

BMI Industry View

SWOT

Political

Economic

Business Environment

Industry Forecast

Office

Table: Forecast Office Rents, 2014 And 2015 (USD/sq m/month)

Table: Forecast Short-Term Office Net Yields, 2014-2015 (%)

Table: Forecast Long-Term Office Net Yields, 2010-2018 (%)

Retail

Table: Forecast Retail Rents, 2014 And 2015 (USD/sq m/month)

Table: Forecast Short-Term Retail Net Yields, 2014-2015 (%)

Table: Forecast Long-Term Retail Net Yields, 2010-2018 (%)

Industrial

Table: Forecast Industrial Rents, 2014 And 2015 (USD/sq m/month)

Table: Forecast Short-Term Industrial Net Yields, 2014-2015 (%)

Table: Forecast Long-Term Industrial Net Yields, 2010-2018 (%)

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (Taiwan 2012-2017)

Table: Construction And Infrastructure Industry Data (Taiwan 2018-2023)

Macroeconomic Forecasts

Economic Analysis

Recent Indicators Suggest Buoyant Growth

Waning Credit Growth Calls For Caution

Table: Economic Activity (Taiwan 2009-2018)

Industry Risk Reward Ratings

Asia - Risk/Reward Ratings

Table: Asia - Real Estate Risk/Reward Ratings

Taiwan - Risk/Reward Ratings

Market Overview

Office

Table: Historical Rental Costs, 2012-2014 (USD/sq m/month)

Table: Historical Net Yields, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases, H213

Retail

Table: Historical Rental Costs, 2012-2014 (USD/sq m/month)

Table: Historical Net Yields, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases, H213

Industrial

Table: Historical Rental Costs, 2012-2014 (USD/sq m/month)

Table: Net Yield, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases, H213

Competitive Landscape

Company Profile

BES Engineering Corporation

Cathay Real Estate Development

Farglory Land Development

Huaku Development

Huang Hsiang Construction Corporation

Demographic Forecast

Table: Taiwan's Population By Age Group, 1990-2020 ('000)

Table: Taiwan's Population By Age Group, 1990-2020 (% Of Total)

Table: Taiwan's Key Population Ratios, 1990-2020

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Ratings Methodology

Table: Real Estate Risk/Reward Ratings Indicators

Table: Weighting Of Indicators

I would like to order

Product name: Taiwan Real Estate Report Q4 2014

Product link: <https://marketpublishers.com/r/T95C74FACECEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T95C74FACECEN.html>