

Taiwan Real Estate Report Q2 2014

<https://marketpublishers.com/r/T959F5C7D68EN.html>

Date: March 2014

Pages: 70

Price: US\$ 1,295.00 (Single User License)

ID: T959F5C7D68EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Although we continue to forecast stability for the three commercial real estate sub-sectors we cover, office, retail and industrial, we are increasingly concerned about the downside risks posed by a correction in residential property prices.

Although we do not believe there is a bubble in the commercial real estate sector, the indicators are increasingly pointing to one in the housing sector, and our view is that there will be a correction before too long. While this will not, we believe, have a direct impact on the commercial real estate sector, as investment has been cautious of late, we are concerned of a possible contagion effect, depending on the extent of the correction. Impacts could be felt in the retail sector for example, if consumer spending and confidence fall, and more generally in terms of investor confidence in the wider market. We also highlight risks stemming from any sharper-than-anticipated slowdown in China. Taiwan and China are increasingly close, particularly in terms of business and tourism, and as such a slowdown could affect Taiwan's export-oriented economy, as well as limiting the spending power of hitherto high-spending tourists from mainland China.

Contents

BMI Industry View

SWOT

Political

Economic

Business Environment

Industry Forecast

Office

Table: Forecast Rents, 2013 And 2014 (TWD per m2/month)

Table: Forecast Net Yield, 2010-2018 (%)

Retail

Table: Forecast Rents, 2013 And 2014 (TWD per m2/month)

Table: Forecast Net Yield, 2010-2018 (%)

Industrial

Table: Forecast Rents, 2013 And 2014 (TWD per m2/month)

Table: Forecast Net Yield, 2010-2018 (%)

Construction And Infrastructure Forecast Scenario

Table: Taiwan Construction And Infrastructure Industry Data, 2012 - 2017

Table: Taiwan Construction And Infrastructure Long Term Forecasts, 2018 - 2023

Macroeconomic Forecasts

Table: TAIWAN - ECONOMIC ACTIVITY

Industry Risk Reward Ratings

Asia - Risk/Reward Ratings

Table: Asia Real Estate Risk/Reward Ratings

Taiwan - Risk/Reward Ratings

Market Overview

Taipei

Office

Table: Historic Rental Costs, 2012-2013 (TWD per m2/month)

Table: Net Yield, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases

Retail

Table: Historical Rental Costs, 2012-2013 (TWD per m2/month)

Table: Net Yield, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases

Industrial

Table: Historical Rental Costs, 2012-2013 (TWD per m2/month)

Table: Net Yield, 2012-2014 (%)

- Table: Terms Of Rental Contract/Leases
- Competitive Landscape
 - Office
 - Retail
 - Industrial
 - Construction
- Company Profile
 - BES Engineering Corporation
 - Cathay Real Estate Development
 - Farglory Land Development
 - Huaku Development
 - Huang Hsiang Construction Corporation
- Demographic Forecast
- Demographic Outlook
 - Table: Taiwan's Population By Age Group, 1990-2020 ('000)
 - Table: Taiwan's Population By Age Group, 1990-2020 (% Of Total)
 - Table: Taiwan's Key Population Ratios, 1990-2020
- Methodology
 - Industry Forecast Methodology
 - Sources
 - Risk/Reward Ratings Methodology
 - Table: Real Estate Risk/Reward Ratings Indicators
 - Table: Weighting Of Indicators

I would like to order

Product name: Taiwan Real Estate Report Q2 2014

Product link: <https://marketpublishers.com/r/T959F5C7D68EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/T959F5C7D68EN.html>