

# Taiwan Power Report 2015

<https://marketpublishers.com/r/TE5EE9FE478EN.html>

Date: August 2015

Pages: 48

Price: US\$ 1,295.00 (Single User License)

ID: TE5EE9FE478EN

## Abstracts

BMI View: Heavily dependent on imports, Taiwan's power market is dominated by thermal sources, with coal, gas, and to a lesser extent, oil-fired power stations generating the majority of energy used. While Taiwan's fourth nuclear plant is almost operationally ready, growing public distrust threatens to stall the start up of this facility, even as the first two nuclear plants age and need to undergo maintenance.

Moreover, political and economic pressures have restricted Taipower, the state utility from raising tariffs, leaving the company stuck in the red. Despite the Taiwan government's ambitious renewable energy goals to 2025, slow progress suggests renewables are unlikely to reach the target of a 16% share of energy produced.

As Taiwan continues to experience relatively robust real GDP growth, we believe the trend of recovery in energy consumption will continue and we expect growth to average 4.0% during 2015-2024. Thermal generation, comprising coal, gas, and oil, is expected to continue to drive this growth, and we forecast it will increase by an average of 4.2% per annum during the period to 2024.

## Contents

BMI Industry View

SWOT

Industry Forecast

Taiwan Snapshot

Table: Country Snapshot: Economic and Demographic Data (Taiwan 2014-2019)

Table: Country Snapshot: Economic and Demographic Data (Taiwan 2019-2024)

Table: Country Snapshot: Power Sector

Taiwan Forecast Scenario

Electricity Generation And Power Generating Capacity

Table: Total Electricity Generation Data And Forecasts (Taiwan 2013-2018)

Table: Total Electricity Generation Data And Forecasts (Taiwan 2019-2024)

Table: Electricity Generating Capacity Data And Forecasts (Taiwan 2013-2018)

Table: Electricity Generating Capacity Data And Forecasts (Taiwan 2019-2024)

Electricity Consumption

Table: Total Electricity Consumption Data And Forecasts (Taiwan 2013-2018)

Table: Total Electricity Consumption Data And Forecasts (Taiwan 2019-2024)

Transmission & Distribution, Imports & Exports

Table: Electric Power T&D Losses Data And Forecasts (Taiwan 2013-2018)

Table: Electric Power T&D Losses Data And Forecasts (Taiwan 2019-2024)

Key Risks To BMI's Forecast Scenario

Industry Risk Reward Ratings

Asia Power Risk/Reward Index

Table: Asia Power Risk/Reward Index (Scores Out Of 100)

Taiwan Risk/Reward Ratings

Rewards

Risks

Market Overview

Key Policies And Market Structure

Regulation And Competition

Sustainable Energy Policies

Pricing

Key Project Database

Table: Major Projects - Energy And Utilities

Competitive Landscape

Taipower

Independent Power Producers

Regional Overview

Shifting Fuel Dynamics In Asia Power

Glossary

Table: Glossary Of Terms

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: Power Risk/Reward Index Indicators

Table: Weighting Of Indicators

## I would like to order

Product name: Taiwan Power Report 2015

Product link: <https://marketpublishers.com/r/TE5EE9FE478EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/TE5EE9FE478EN.html>