

Taiwan Pharmaceuticals and Healthcare Report Q3 2016

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Abstracts

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BMI View: Cross-strait relations will be an important factor influencing the prospects of Taiwan's pharmaceutical industry. The country's medicine exports to China have grown substantially and now account for 14% of the total value, ahead of its exports to Japan and South Korea. Growth prospects in China are also more promising as the domestic market continues to be hampered by price controls. While President Tsai Ing-wen's focus on the pharmaceutical industry can prove positive, there will also be uncertainties involved as she has yet to articulate her China policy.

Headline Expenditure Projections

Pharmaceuticals: TWD174bn (USD5.5bn) in 2015 to TWD181bn (USD5.6bn) in 2016; + 3.9% in local currency and 1.6% in US dollar terms.

Healthcare: TWD1,046bn (USD32bn) in 2015 to TWD1,090bn (USD33bn) by 2016; + 4.2% in local currency terms and +1.9% in US dollar terms.

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