

Taiwan Metals Report Q4 2014

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Abstracts

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BMI View: Taiwan's steel production growth continues to fluctuate as China Steel Corporation (CSC) and other producers find themselves reacting to a changing operating environment, both domestically and in terms of external demand.

Having recovered in 2013 after 2012's contraction, Taiwan's steel output appears to be slowing once more following disappointing production figures in H114. r Taiwanese steel makers remain constrained by the ongoing impact of Chinese oversupply on the global steel sector. With this scenario still in place going into 2015, we expect global prices for the commodity to remain weak over the short-term, which will continue to limit Taiwan's steel production levels.

Contents

BMI Industry View

SWOT

Metals SWOT

Industry Forecast

Steel: Producers Facing Demand Crunch

Table: Steel Production & Consumption (Taiwan 2010-2018)

Table: Taiwan - Major Transport Infrastructure Projects, 2014

Table: Taiwan - Major Power Plant And Transmission Grid Projects, 2014

Regulatory Development

Table: Taiwan - Political Overview

Commodities Forecast

Table: BMI Steel Price Forecast

Short-Term Outlook

Core View

Surplus Set To Slim

Production: Reining In Growth

Consumption: Deceleration Ahead

No Respite From Chinese Exports Over Coming Months

Arbitrage Set To Grow Between East And West

Risks To Price Outlook

Table: Steel Data & Forecasts

Table: Global Steel Prices By Region & Product, USD/tonne (average)

Commodity Strategy

Ferrous Metals:

Iron Ore: Price Slump Overdone, Stabilisation In Sight

Steel: Price Forecast Revised Up

Non-Ferrous Metals:

Aluminium: Recent Break Signals Multi-Month Strength

Copper: Subdued Prices Into Q314

Lead: Prices To Strengthen As Deficit Deepens

Nickel: H214 Rally Unlikely

Tin: More Resilient Than Other Metals

Zinc: Sustained Break Unlikely

Table: Select Commodities - Performance & BMI Forecasts

Competitive Landscape

Table: Taiwan - Largest Listed Metal Companies

Company Profile

China Steel Corporation

Table: China Steel Corporation - Financial Results, 2008-2013

Methodology

Cross Checks

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