

Taiwan Infrastructure Report Q4 2015

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Abstracts

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BMI View: We expect growth in Taiwan's construction sector to pick up beyond 2015, supported by expansionary spending policies, a focus on developing the country's transport network and a rebalancing of the power sector. The upcoming presidential elections in 2016 pose the most significant downside risk to our outlook.

Key Trends And Developments

We forecast Taiwan's construction sector to register real growth of 0.3% and 2.8% in 2015 and 2016 respectively, with the relatively weaker outlook in 2015 underpinned by a decline in government expenditure in public infrastructure projects and contracting gross-fixed capital formation (GFCF) contributions.



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