

Taiwan Infrastructure Report Q1 2016

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Abstracts

Includes 3 FREE quarterly updates

BMI View: We expect growth in Taiwan's construction sector to pick up beyond 2015, supported by expansionary spending policies, a focus on developing the country's transport network and a rebalancing of the power sector. The presidential elections in 2016 pose the most significant downside risk to our outlook.

Forecast And Latest Updates

We expect growth of 0.3% in Taiwan's construction sector in 2015, followed by 2.8% in 2016. Significant headwinds from Taiwan's export-oriented manufacturing sector due to the ongoing slowdown in China coupled with reduced global demand for tech products will weigh on the nonresidential buildings segment.

Construction activity will be supported by expansionary expenditure and monetary policies, a focus on developing the country's transport network and a rebalancing of the power sector.

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