

Taiwan Autos Report Q2 2016

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Abstracts

BMI View: An aging population coupled with external headwinds in the form of a slowing Chinese economy will dampen total vehicle sales growth with passenger vehicle sales forecast to contract 1.2% in 2016.

Key Views

Slowdown in exports to China will hinder total vehicle sales.

Infrastructure expansion will provide a slight boost to the commercial vehicle sector.

Total vehicle sales forecast to remain well below their pre-crisis levels of 446,477 units in 2005.

Domestic production to remain well below its pre-crisis levels of 446,345 units in 2005.

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