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Abstracts

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BMI View: Most of Switzerland's demographic and economic indicators are favourable towards increased pharmaceutical and healthcare spending. The pensionable population proportion is high and growing, and this will translate into greater demand for drugs. Furthermore, the country's highly developed infrastructure means that access to healthcare is easy, further supporting the consumption of medicines. Switzerland has one of the most expensive healthcare systems in the world, only behind the US.

Headline Expenditure Projections

Pharmaceuticals: CHF7.07bn (USD7.34bn) in 2015 to CHF7.09bn (USD6.89bn) in 2016; +0.29% in local currency terms and -6.1% in US dollar terms.

Healthcare: CHF73.62bn (USD76.47bn) in 2015 to CHF75.39bn (USD73.33bn) in 2016; +2.4% growth in local currency terms and -4.1% in US dollar terms.

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