

# Switzerland Pharmaceuticals and Healthcare Report Q2 2016

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## Abstracts

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**BMI View:** Switzerland's epidemiological profile will continue to be attractive to manufacturers of medicines for non-communicable diseases. Despite the relative rapid uptake of innovative pharmaceuticals? the burden of chronic conditions will account for a large proportion of the total disease burden over the next 15 years. Like many other developed states, Switzerland is introducing cost-containment measures to restrict the commercial opportunities presented to drugmakers.

### Headline Expenditure Projections

Pharmaceuticals: CHF7.07bn (USD7.34bn) in 2015 to CHF7.07bn (USD6.88bn) in 2016; +0.08% in local currency terms and -6.3% in US dollar terms.

Healthcare: CHF71.83bn (USD74.60bn) in 2015 to CHF73.40bn (USD71.40bn) in 2016; +2.2% growth in local currency terms and -4.3% in US dollar terms.

## Contents

### BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (2013-2019)

### SWOT

### Industry Forecast

### Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Switzerland 2012-2020)

### Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Switzerland 2012-2020)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Switzerland 2012-2020)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Switzerland 2012-2020)

### Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Switzerland 2012-2020)

### Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Switzerland 2012-2020)

### Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Switzerland 2012-2020)

### OTC Medicine Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Switzerland 2012-2020)

### Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Switzerland 2014-2020)

Table: Pharmaceutical Trade Data And Forecasts local currency (Switzerland 2014-2020)

### Industry Risk/Reward Index

### Western Europe Risk/Reward Index

### Switzerland Risk/Reward Index

### Rewards

### Risks

### Regulatory Review

### Intellectual Property Issues

### Pricing Regime

Reimbursement Regime

Market Overview

Healthcare Sector

Table: 2013 & 2014: Health Insurance Premiums

Table: Healthcare Resources (Switzerland 2010-2015)

Table: Healthcare Personnel (Switzerland 2010-2015)

Table: Healthcare Activity (Switzerland 2010-2015)

Research & Development

Clinical Trials

Epidemiology

Competitive Landscape

Research-Based Industry

Table: Multinational Market Activity

Generic Drugmakers

Pharmaceutical Retail Sector

Company Profile

Novartis

Roche

GlaxoSmithKline

Demographic Forecast

Table: Population Headline Indicators (Switzerland 1990-2025)

Table: Key Population Ratios (Switzerland 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Switzerland 1990-2025)

Table: Population By Age Group (Switzerland 1990-2025)

Table: Population By Age Group % (Switzerland 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

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