

Sweden Pharmaceuticals and Healthcare Report Q2 2016

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Abstracts

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BMI View: Sweden's epidemiological profile will continue to be attractive to manufacturers of medicines for non-communicable diseases. Despite the relative rapid uptake of innovative pharmaceuticals, the burden of chronic conditions will increase over the next 15 years. Presenting a challenge to drugmakers, like many other developed states, Sweden is introducing cost-containment measures to restrict the commercial opportunities available to drugmakers.

Headline Expenditure Projections

Pharmaceuticals: SEK39.50bn (USD4.68bn) in 2015 to SEK39.79bn (USD4.68bn) in 2016; +0.74% in local currency terms and -0.1% in US dollar terms.

Healthcare: SEK371.82bn (USD44.09bn) in 2015 to SEK381.68bn (USD44.88bn) in 2016; +2.7% in local currency terms and 1.8% in US dollar terms.

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