

Sweden Metals Report Q4 2014

<https://marketpublishers.com/r/S4CF030BF00EN.html>

Date: October 2014

Pages: 51

Price: US\$ 1,295.00 (Single User License)

ID: S4CF030BF00EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: BMI's Q4 2014 Sweden Metals report examines the trends within the country's steel and aluminium sectors and assesses the challenges facing the industry's key players as they look to recover from the downturn in metal demand and prices over the past few years. The decline in Sweden's steel production appears to have bottomed out. After contracting by 11.5% year-on-year (y-o-y) in 2012, output grew by 1.8% in 2013 and growth is forecast to accelerate to 3.9% this year.

Following six consecutive quarters of decline, SSAB, the country's largest steel producer and a key bellwether for the market saw a return to profit growth in the first half of 2014 and the firm has raised prices on shipments to the US during the second half of the year. The company's position has been further strengthened by a recent merger with Finnish metals and construction firm Rautaruukki which will grant the new entity greater control over setting prices across the local northern European market.

Contents

BMI Industry View

SWOT

Metals SWOT

Industry Forecast

Steel: Production Gathers Momentum

Table: Sweden - Steel Production & Consumption

Table: Sweden - Steel Industry Historical Data

Regulatory Development

Table: Sweden - Domestic Politics

Commodities Forecast

Table: BMI Steel Price Forecast

Short-Term Outlook

Core View

Surplus Set To Slim

Production: Reining In Growth

Consumption: Deceleration Ahead

No Respite From Chinese Exports Over Coming Months

Arbitrage Set To Grow Between East And West

Risks To Price Outlook

Table: Steel Data & Forecasts

Table: Global Steel Prices By Region & Product, USD/tonne (average)

Commodity Strategy

Ferrous Metals:

Iron Ore: Price Slump Overdone, Stabilisation In Sight

Steel: Price Forecast Revised Up

Non-Ferrous Metals:

Aluminium: Recent Break Signals Multi-Month Strength

Copper: Subdued Prices Into Q314

Lead: Prices To Strengthen As Deficit Deepens

Nickel: H214 Rally Unlikely

Tin: More Resilient Than Other Metals

Zinc: Sustained Break Unlikely

Table: Select Commodities - Performance & BMI Forecasts

Competitive Landscape

Table: Main Steel Producers In Sweden

Table: European Steelmakers By Market Cap

Company Profile

RUSAL

Latest Results

Table: Rusal - Supply Chain Analysis

Table: RUSAL - Key Financial Data

Methodology

Cross Checks

I would like to order

Product name: Sweden Metals Report Q4 2014

Product link: <https://marketpublishers.com/r/S4CF030BF00EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S4CF030BF00EN.html>