

# Sweden Metals Report Q3 2014

<https://marketpublishers.com/r/S58E490E9C6EN.html>

Date: July 2014

Pages: 47

Price: US\$ 1,295.00 (Single User License)

ID: S58E490E9C6EN

## Abstracts

Includes 3 FREE quarterly updates

BMI View: BMI's Q3 2014 Sweden Metals report examines the trends within the country's steel and aluminium sectors and assesses the challenges facing the industry's key players as they look to recover from the downturn in metal demand and prices over the past few years.

After the malaise of the past few years, the recession in the Swedish steel sector appears to have bottomed out. While output remains low on a historical level, we estimated the country's to have experienced positive production growth in 2013. Meanwhile, a key bellwether for the industry, the country's largest steelproducer, SSAB, enjoyed a return to profit growth during Q1 2014, following six consecutive quarters of decline.

While the sector looks to have turned a corner, we caution that producers will continue to adopt cautious strategies over the coming months as they look for signs of a sustainable recovery. The Sweden metals Q3 2014 report analyses the growth and risk management strategies being employed by the leading players in the steel and aluminium sectors, as they seek to maximise the growth opportunities in niche markets, such as energy plants.

## Contents

BMI Industry View

SWOT

Metals SWOT

Industry Forecast

Steel: Recovery Surprises To The Upside

Table: Sweden - Steel Production & Consumption

Table: Sweden - Steel Industry Historical Data

Regulatory Development

Table: Sweden - Domestic Politics

Commodities Forecast

Monthly Metals Update

Iron Ore: Chinese Stimulus Not A Game Changer

Steel: Gradual Rationalisation Insufficient To Boost Prices

Aluminium: Recent Rally Unlikely To Persist Into H214

Copper: Bearish Forecast Appears Well Placed

Lead: Picking Up Autos Sector Tailwinds

Nickel: Recent Rise To Fall Back In H214

Zinc: Potential Test Of Resistance In Coming Weeks

Table: Select Commodities - Performance & BMI Forecasts

Steel Price Forecast

Table: BMI Steel Forecast

Short-Term Outlook

Core View

Global Steel Glut To Persist

Production: Rationalisation In The Long Term

Consumption: Growth Decelerating

Excessive Chinese Exports

Growing Arbitrage Between East & West

Risks To Price Outlook

Table: Steel Data & Forecasts

Table: Global Steel Prices By Region & Product, US\$/tonne (ave)

Competitive Landscape

Table: Main Steel Producers In Sweden

Table: European Steelmakers By Market Cap

Company Profile

RUSAL

Latest Results

Table: Rusal - Supply Chain Analysis

Table: RUSAL - Key Financial Data

Methodology

Cross Checks

## I would like to order

Product name: Sweden Metals Report Q3 2014

Product link: <https://marketpublishers.com/r/S58E490E9C6EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S58E490E9C6EN.html>