

# Sri Lanka Pharmaceuticals and Healthcare Report Q4 2016

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## Abstracts

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**BMI View:** Sri Lanka's pharmaceutical and healthcare markets will continue to expand over the next 10 years driven by economic development. Despite an increased level of fiscal tightening in the coming quarters, healthcare system strengthening and facilities upgrade will remain a policy priority. We expect growing demand for healthcare and medical treatment of chronic diseases to create commercial opportunities for drugmakers and medical operators, although the government's pro-generic drugs stance and low spending per capita on medicine will continue to tarnish the market potential appeal to innovative drugmakers.

### Headline Expenditure Projections

Pharmaceuticals: LKR82.88bn (USD610mn) in 2015 to LKR90.57bn (USD610mn) in 2016; +9.3 in local currency terms and +0.4 in US dollar terms. Forecast broadly in line with last quarter.

Healthcare: LKR273.32bn (USD2.01bn) in 2015 to LKR293.79bn (USD1.99bn) in 2016; +7.5 in local currency terms and -1.2 in US dollar terms. Forecast revised downwards from last quarter.

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