

# Sri Lanka Pharmaceuticals and Healthcare Report Q3 2016

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## Abstracts

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**BMI View:** Despite Sri Lanka's short-term fiscal challenges, the country's pharmaceutical and healthcare markets will continue to expand over the forecast period. In fact, under the FY2016 budget, the government outlined the construction and upgrade of several healthcare facilities, which will broaden access to health services in the country while strengthening the health system ability to cope with latent and growing demand for the treatment of chronic diseases. However, public spending figures will observe partial cuts or adjustments as part of the country's recent agreement to secure an international bailout loan, while we expect pro-generic medicines policies and low per-capita drug spending to limit Sri Lanka's appeal to innovative pharmaceutical investors.

### Headline Expenditure Projections

Pharmaceuticals: LKR82.88bn (USD610mn) in 2015 to LKR90.57bn (USD610mn) in 2016; +9.3 in local currency terms and +0.3 in US dollar terms. Forecast in line with last quarter.

Healthcare: LKR295.23bn (USD2.17bn) in 2015 to LKR321.31bn (USD2.17bn) in 2016; +8.8 in local currency terms and -0.1 in US dollar terms. Forecast revised downwards from last quarter.

## Contents

### BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (Sri Lanka 2014-2020)

### SWOT

### Industry Forecast

### Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Sri Lanka 2012-2020)

### Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Sri Lanka 2012-2020)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Sri Lanka 2012-2020)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Sri Lanka 2012-2020)

### Prescription Drug Market Forecast

### Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Sri Lanka 2014-2020)

Table: Pharmaceutical Trade Data And Forecasts local currency (Sri Lanka 2014-2020)

### Industry Risk Reward Indices

Asia Pacific Risk/Reward Index - Q3 2016

Sri Lanka - Risk/Reward Index

### Rewards

### Risks

### Regulatory Review

### Intellectual Property Issues

### Pricing And Reimbursement Regimes

### Market Overview

### Healthcare Sector

### Clinical Trials

### Epidemiology

### Competitive Landscape

### Research-Based Industry

Table: Multinational Market Activity

### Pharmaceutical Distribution

### Pharmaceutical Retail Sector

### Company Profile

### GlaxoSmithKline

Hemas Holdings

State Pharmaceuticals Corporation (SPC)

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (Sri Lanka 1990-2025)

Table: Key Population Ratios (Sri Lanka 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Sri Lanka 1990-2025)

Table: Population By Age Group (Sri Lanka 1990-2025)

Table: Population By Age Group % (Sri Lanka 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

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