

Spain Petrochemicals Report Q3 2016

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Abstracts

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BMI View: In 2012, the industrial production index for chemicals declined 0.7% on average, while for rubber and plastic products it plummeted an average of 9.0%, compared with growth of 0.2% and -1.5% respectively in 2011. In the first four months of 2013, the chemicals production index fell by a further 7.3% while the rubber and plastics index fell by 5.0%. This signalled a deterioration of chemical and petrochemicals performance in H113. Although there was an uptick in April, the operating environment has not changed radically to support a sustained recovery.

With the rest of the eurozone caught up in a pronounced slowdown, Spain's capacity to export its way out of recession has disappeared entirely. We estimated that GDP contracted 1.4% in 2012 and the recession should deepen in 2013, when growth should fall to -1.7%. Only a fiscal stimulus is likely to provide a turnaround to escape the debt-deflationary trap Spain is in, but this appears off the cards over the next year.

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