

Spain Agribusiness Report Q4 2015

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Abstracts

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BMI View: Livestock prices have held up relatively well in the EU despite the impact of Russia's embargo. We therefore expect to see continued growth for pork, Spain's most important livestock commodity. Meanwhile, we expect a lower wheat harvest, as droughts will offset good plantings. The dairy sub-sector is adapting to the end of the EU production quota, which will increase competitive pressure on Spanish producers and lead to a subdued outlook for the sector's growth.

Key Forecasts

Wheat production growth to 2018/19: 0.9% compound annual growth from 2014/15 onwards to 6.9mn tonnes. Wheat will record the strongest growth in the grains complex as farmers will moderately substitute away from corn and barley due to crop diversification required by the new CAP support scheme.

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SWOT

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