

Southern Africa Telecommunications Report Q4 2015

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Abstracts

Includes 3 FREE quarterly updates

BMI View: BMI's Q4 2015 Southern Africa report analyses the latest industry, regulatory and macroeconomic developments in the telecoms markets in Angola, Botswana, Mozambique, Mauritius and Namibia. It also contains our estimates based on the latest market data and updated five-year forecasts to 2019 for the mobile, fixed-line and internet sectors. From the five states, Mauritius and Mozambique stand out as dynamic and higher performing markets in terms of penetration and 3G/4G developments along with growth rates.

Key Data

The five countries in our coverage recorded an average growth of 7.3% in 2014. Mozambique recorded the fastest growth at 21%, while Mauritania grew by just 1.9%.

The average estimated mobile penetration rate of the five countries in our coverage was 101.8% at the end of 2014. Botswana had the highest penetration rate at 162.5%, while Mozambique had the lowest at 57.1%.

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