

Southern Africa Telecommunications Report Q3 2015

<https://marketpublishers.com/r/SB1D883F109EN.html>

Date: June 2015

Pages: 109

Price: US\$ 1,295.00 (Single User License)

ID: SB1D883F109EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: BMI's Q315 Southern Africa report analyses the latest industry, regulatory and macroeconomic developments in the telecoms markets in Angola, Botswana, Mozambique, Mauritius and Namibia. It also contains our estimate of the market data relating to the end of 2014 and an update of our five-year forecasts to 2019 for the mobile, fixed-line and internet sectors. From the five states, Botswana and Mauritius clearly stand out as more dynamic and higher performing markets in terms of both mobile penetration as well as 3G/4G developments.

Key Data

The five countries in our coverage recorded an average growth of 7.3% in 2014. Mozambique recorded the fastest growth at 21%, while Mauritania grew by just 1.9%.

The average estimated mobile penetration rate of the five countries in our coverage was 101.8% at the end of 2014. Botswana had the highest penetration rate at 162.5%, while Mozambique had the lowest at 57.1%.

Mauritius, Angola, Botswana and Mozambique all reported ARPU figures that were equal or higher to the regional average.

Mauritius and Namibia lead the way in terms of 3G penetration, but the other three countries in our report are below the region's average.

Contents

BMI Industry View

SWOT

Industry Forecast

Angola

Table: Telecoms Sector - Historical Data & Forecasts (Angola 2012-2019)

Botswana

Table: Telecoms Sector - Historical Data & Forecasts (Botswana 2012-2019)

Mauritius

Table: Telecoms Sector - Historical Data & Forecasts (Mauritius 2012-2019)

Mozambique

Table: Telecoms Sector - Historical Data & Forecasts (Mozambique 2012-2019)

Namibia

Table: Telecoms Sector - Historical Data & Forecasts (Namibia 2012-2019)

Industry Risk Reward Ratings

Industry Risk Reward Index

Table: SSA Risk/Reward Index - Q315

Market Overview

Angola

Regional Perspective

Table: Angola - Mobile Regional Comparison, 2014

Key Developments

Market Growth

Market Share

Networks

Fixed Line And Internet

Botswana

Regional Perspective

Table: Botswana - Mobile Regional Comparison, 2014

Key Developments

Market Growth

Market Share

Usage

Networks And VAS

Fixed Line And Internet

Mauritius

Regional Perspective

Table: Mauritius - Mobile Regional Comparison, 2014

Key Developments

Market Growth

Networks

Fixed Line And Internet

Mozambique

Regional Perspective

Table: Mozambique - Mobile Regional Comparison, 2014

Key Developments

Market Growth

ARPU

Networks

Fixed Line And Internet

Namibia

Regional Perspective

Table: Namibia - Mobile Regional Comparison, 2013

Key Developments

Market Growth

Market Shares

Networks

Fixed Line And Internet

Mobile Content

Table: Selected Value-Added Services Developments, October 2014-January 2015

Regulatory Development

Regulatory Overview

Regulatory Environment And Industry Developments

Table: Southern Africa Telecoms Regulators

Competitive Landscape

Table: Key Players: Southern African Telecoms

Company Profile

Airtel Africa

Table: Selected Key Developments

mcel Mozambique

MTC Namibia

MTN

Table: MTN Indicators, 2013-2014

Orange

Table: Orange's Proportional Subscriptions

Unitel Angola

Regional Overview

Demographic Forecast

Table: Population Headline Indicators (Angola 1990-2025)

Table: Key Population Ratios (Angola 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Angola 1990-2025)

Table: Population By Age Group (Angola 1990-2025)

Table: Population By Age Group % (Angola 1990-2025)

Glossary

Table: Glossary Of Terms

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: Risk/Reward Index Indicators

Table: Weighting Of Indicators

I would like to order

Product name: Southern Africa Telecommunications Report Q3 2015

Product link: <https://marketpublishers.com/r/SB1D883F109EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SB1D883F109EN.html>