

Southern Africa Telecommunications Report Q2 2015

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Abstracts

Includes 3 FREE quarterly updates

BMI View: BMI's Q215 Southern Africa report analyses the latest industry, regulatory and macroeconomic developments in the telecoms markets in Angola, Botswana, Mozambique, Mauritius and Namibia. It also contains our estimate of the market data relating to the end of 2014 and an update of our five-year forecasts to 2019 for the mobile, fixed-line and internet sectors.

Key Data

The five countries in our coverage recorded an average growth of 6.9% in 2014. Mozambique recorded the fastest growth at 20.6%, while Botswana grew by just 0.3%.

The average mobile penetration rate of the five countries in our coverage was 106% at the end of December 2014. Botswana had the highest penetration rate at 159.7%, while Mozambique had the lowest at 56.9%.

Mauritius, Angola, Botswana and Mozambique all reported ARPU figures that were equal or higher to the regional average.

Mauritius and Namibia lead the way in terms of 3G penetration, but the other three countries in our report are below the region's average.

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