

Southern Africa Telecommunications Report Q1 2016

<https://marketpublishers.com/r/SF42F7236AFEN.html>

Date: January 2016

Pages: 106

Price: US\$ 1,295.00 (Single User License)

ID: SF42F7236AFEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: BMI's Southern Africa report analyses the latest industry, regulatory and macroeconomic developments in the telecoms markets in Angola, Botswana, Mozambique, Mauritius and Namibia.

It also contains our estimates based on the latest market data and updated five-year forecasts to 2020 for the mobile, fixed-line and broadband sectors.

From the five states, Mauritius and Mozambique stand out as dynamic and higher performing markets in terms of penetration and 3G/4G developments along with growth rates.

Latest Updates & Industry Developments

Important downward revisions were made to Angola's mobile market growth forecast on the back of new regulator data, showing total subscriptions of 14mn and penetration rate of 58% in 2014.

Average mobile penetration rate of 102.8% in the five countries, with Angola and Mozambique presenting greatest growth opportunity, while Botswana, Namibia and Mauritius' penetration rates all exceed 100%.

Total 3G/4G subscriptions in the five countries will increase from 8.2mn in 2015 to 18.2mn in 2020, with Angola and Mozambique presenting greatest growth opportunity owing to larger population sizes.

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