

# South West Africa Agribusiness Report Q2 2015

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## Abstracts

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**BMI View:** We expect food security in South West Africa to improve over the short term, as we expect higher corn production from Zambia in 2014/15. Over the medium term, we see downside risks to sugar production in the region owing a global glut of the sweetener. Even with reduced production incentives, we expect Zambia to easily remain the region's largest corn producer and exporter, while other countries in the region will struggle to maintain production surpluses. We believe that the potential in the Angolan sugar sector due to recent investments coming on-stream such as the Biocom production facility will be curbed due to the overall sluggish global prices of sugar.

Food safety standards should be improved in the near term, boosting our confidence for the sector. Indeed, the UN Food and Agriculture Organisation will focus on the improving standards for food in partnership with African governments such as Zambia's to ensure that manufacture adhere to standards and place food safety as a priority.

4.0% annually to 3.9mn tonnes. The expectation of high corn prices is likely to lead to a continued rise in corn plantings in the coming years, although reduced government support is a downside production risk and much of this growth will be due to low base effects.

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