

South Korea Real Estate Report Q1 2015

<https://marketpublishers.com/r/S7ED5AA316DEN.html>

Date: January 2015

Pages: 82

Price: US\$ 1,295.00 (Single User License)

ID: S7ED5AA316DEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: South Korea boasts a well developed commercial real estate sector with a strong financial sector and an affluent population supporting demand for commercial property. The country's export sector, which is key to economic growth, means the country also has extensive demand for industrial space. While the market is dominated by local firms, including an increasing number of Korean conglomerates, foreign direct investment has been growing steadily in recent years.

The outperformer in the long term will be the retail sub-sector, driven by increasing demand for Westernstyle shopping experiences, as well as the arrival of international retailers and tourists into the country. Although the creation of new retail space could cause some fluctuation in rental and vacancy rates, in the long term the story is one of solid growth. This is true of all the cities that we cover, but we do note that although the retail market in Seoul is mature, elsewhere in the country there is certainly room for growth.

Contents

BMI Industry View

SWOT

Political

Economic

Business Environment

Industry Forecast

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (South Korea 2012-2017)

Table: Construction And Infrastructure Industry Data (South Korea 2018-2023)

Industry Forecast

Office

Table: Forecast Office Rents, 2014 And 2015 (USD per m²/month)

Table: Forecast Short-Term Office Net Yields, 2014-2015 (%)

Table: Forecast Long-Term Office Net Yields, 2010-2018 (%)

Retail

Table: Forecast Retail Rents, 2014 And 2015 (USD m²/month)

Table: Forecast Short-Term Retail Net Yields, 2014-2015 (%)

Table: Forecast Long-Term Retail Net Yields, 2010-2018 (%)

Industrial

Table: Forecast Industrial Rents, 2014 And 2015 (USD per m²/month)

Table: Forecast Short-Term Industrial Net Yields, 2014-2015 (%)

Table: Forecast Long-Term Industrial Net Yields, 2010-2018 (%)

Macroeconomic Forecasts

Economic Analysis

Developed Markets, Investment Spending To Support Growth

Outlook Not All Rosy

Table: Economic Activity (South Korea 2009-2018)

Industry Risk Reward Ratings

Asia - Risk/Reward Ratings

Table: Asia - Real Estate Risk/Reward Ratings

South Korea Risk/Reward Ratings

Rewards

Risks

Market Overview

State Asset Sale

Winter Olympics Boosts Real Estate Outlook

Seoul

Busan

Daegu

Office

Table: Historical Rental Costs, 2012-2014 (USD per m2/month)

Table: Historical Net Yields, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases, H213

Retail

Table: Historical Rental Costs, 2012-2014 (USD per m2/month)

Table: Terms Of Rental Contract/Leases, H213

Industrial

Table: Historical Rental Costs, 2012-2014 (USD per m2/month)

Table: Historical Net Yields, 2012-2014 (%)

Table: Terms Of Rental Contract/Leases, H213

Competitive Landscape

Office

Retail

Industrial

Company Profile

FGN Real Estate Development Investment Trust

GS Engineering & Construction Corporation

Samsung C&T Engineering & Construction

SK Engineering & Construction

Demographic Forecast

Table: South Korea's Population By Age Group, 1990-2020 ('000)

Table: South Korea's Population By Age Group, 1990-2020 (% of total)

Table: South Korea's Key Population Ratios, 1990-2020

Table: South Korea's Rural And Urban Population, 1990-2020

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Ratings Methodology

Table: Real Estate Risk/Reward Ratings Indicators

Table: Weighting Of Indicators

I would like to order

Product name: South Korea Real Estate Report Q1 2015

Product link: <https://marketpublishers.com/r/S7ED5AA316DEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S7ED5AA316DEN.html>