

# South Korea Power Report Q1 2016

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## Abstracts

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**BMI View:** The outlook for South Korea's renewables industry remains muted, despite the recent announcement of the government's clean energy investment plan. The country's challenging regulatory environment for renewables and the availability of cheaper sources of power, notably nuclear and coal, will undermine investment into the sector.

We forecast overall power generation to grow at an average of 3.6% a year between 2015 and 2024, reaching 761.4 terawatt hours (TWh) by the end of the period. While coal- and gas-fired generation will continue to play a vital role, we expect nuclear generation to have the fastest growth rates. That said, we believe high growth rates will feature more greatly in the second half of our 10-year forecast period, given the current high level of public distrust of nuclear power.

## Contents

### BMI Industry View

Table: Headline Power Forecasts (South Korea 2014-2020)

### SWOT

### Industry Forecast

### South Korea Snapshot

Table: Country Snapshot: Economic and Demographic Data (South Korea 2013-2018)

Table: Country Snapshot: Economic and Demographic Data (South Korea 2019-2024)

Table: Country Snapshot: Power Sector

### South Korea Power Forecast Scenario

### Coal Generation And Capacity Forecasts

### Nuclear Generation And Capacity Forecasts

### Gas Generation And Capacity Forecasts

### Renewables Generation And Capacity Forecasts

Table: Total Electricity Generation Data And Forecasts (South Korea 2013-2018)

Table: Total Electricity Generation Data And Forecasts (South Korea 2019-2024)

Table: Electricity Generating Capacity Data And Forecasts (South Korea 2013-2018)

Table: Electricity Generating Capacity Data And Forecasts (South Korea 2019-2024)

### Electricity Consumption

Table: Total Electricity Consumption Data And Forecasts (South Korea 2013-2018)

Table: Total Electricity Consumption Data And Forecasts (South Korea 2019-2024)

### Transmission And Distribution, Imports And Exports

Table: Electric Power T&D Losses Data And Forecasts (South Korea 2013-2018)

Table: Electric Power T&D Losses Data And Forecasts (South Korea 2019-2024)

### Industry Risk/Reward Index

### Asia Power Risk/Reward Index

### South Korea Power Risk/Reward Index

### Rewards

### Risks

### Market Overview

### Key Policies And Market Structure

### Regulation And Competition

### Sustainable Energy Policies

### Pricing

### Carbon Trading

Table: Emissions Reduction Targets By Industry

Table: Top Emitters Of Carbon Dioxide In 2012 By Country

### South Korea Power Projects Database

- Table: Key Power Projects
- Competitive Landscape
- Company Profile
- Korea Electric Power Corporation (Kepeco)
- Regional Overview
- Asia Power Regional Overview
- Glossary
  - Table: Glossary Of Terms
- Methodology
- Methodology And Sources
- Industry Forecast Methodology
- Sources
- Risk/Reward Index Methodology
  - Table: Power Risk/Reward Index Indicators
  - Table: Weighting Of Indicators

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