

# South Africa Water Report Q4 2014

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## Abstracts

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**BMI View:** We have maintained our water forecasts this quarter, as South Africa's water industry continues to remain comparatively strong, with a large amount of projects in the pipeline. However in the wake of the recent announcements of future projects and legislation by the new Water Minister, we anticipate an upside risk to our longer term forecasts, which we have not updated yet due to a lack of clarity concerning the actual form these developments will take.

'We will move away from a one-size-fits-all approach, where every district or local municipality has the powers and functions of a water services authority, yet its viability and capacity is questionable,' said the new the Water and Sanitation Minister, Nomvula Mokonyane. She also emphasised a renewed focus on water access and bills, alongside the reduction of losses and improvement of overall infrastructure efficiency. We see this as an extremely positive move, however note that the country's infrastructure projects and grand initiatives are frequently plagued by delays and cancellations, so we will not change our forecasts until there is more certainty.

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