

South Korea Pharmaceuticals and Healthcare Report

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Abstracts

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BMI View: Policies in support of the local pharmaceutical sector in South Korea will be forthcoming. The sector has the potential to serve as an alternative to electronic exports in driving economic growth, which has been facing headwinds. Government support at this juncture will also play a critical role as local firms expand internationally and maintain South Korea's competitiveness vis-a-vis other biomedical hubs such as Singapore, Taiwan and Japan.

Headline Expenditure Projections

Pharmaceuticals: KRW17,117.1bn (USD15.1bn) in 2015 to KRW17,666.6bn (USD14.7bn) in 2016; +3.2% in local currency terms and -2.7% in US dollar terms. Forecast broadly unchanged from previous quarter. Healthcare: KRW116,599.4bn (USD103.1bn) in 2015 to KRW124,224.3bn (USD103.5bn) in 2016; +6.5% in local currency terms and 0.4% in US dollar terms. Forecast upgraded from previous quarter.

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