

South Korea Pharmaceuticals and Healthcare Report

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Abstracts

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BMI View: South Korea's biomedical research and development sector will continue to flourish in line with growing investments by local drugmakers. Facilitating this commitment is the strong support provided by the government as well as the opportunities to form drug discovery partnerships with leading US-based companies. As the sector develops, the broader economy will benefit and serve to support South Korea's export growth.

Headline Expenditure Projections

Pharmaceuticals: KRW16,590bn (USD15.8bn) in 2014 to KRW17,117bn (USD14.6bn) in 2015; +3.2% in local currency terms and -7.1% in US dollar terms. Forecast unchanged from previous quarter, negative growth in USD terms due to currency fluctuations

Healthcare: KRW108,205.8bn (USD102.8bn) in 2014 to KRW114,321.2bn (USD103.9bn) in 2015; +5.7% in local currency terms and -4.9% in US dollar terms. Forecast broadly unchanged from previous quarter.

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