

# South Africa Telecommunications Report Q2 2016

<https://marketpublishers.com/r/SDCB1B4277AEN.html>

Date: February 2016

Pages: 79

Price: US\$ 1,295.00 (Single User License)

ID: SDCB1B4277AEN

## Abstracts

Includes 3 FREE quarterly updates

**BMI View:** We continue to maintain our core forecast for the South African market and retain our positive outlook for 2016. The market has so far performed beyond our expectations, adding over 6mn subscribers in 9M15. Furthermore, the uptake of 3G and LTE services is in line with our recent revisions. We do however caution that with penetration rate inching towards 170%, there is a high likelihood of a significant number of inactive sims connections that have not been discounted. A major discounting by operators will lead us to revise our forecasts. Furthermore, we are carefully monitoring the competitive dynamics of the South African mobile market as we believe 2016 will be the year of major consolidation as fixed line provider Telkom South Africa looks to acquire major wireless provider Cell C and Vodacom looks to acquire ISP provider Neotel.

The South African mobile market grew higher than forecasted in 9M15 as the market added impressive 6mn+ subscribers. We believe that the market will end our current forecast period, 2020 with over 94mn subscribers.

## Contents

BMI Industry View

Latest Updates & Industry Developments

SWOT

Telecoms

Industry Forecast

Latest Updates

Structural Trends

Table: Telecoms Sector - Historical Data & Forecasts (South Africa 2013-2020)

Industry Risk Reward Index

Industry Risk Reward Ratings

Table: Regional RRI Comparison, Q216

Table: Sub-Saharan Africa Risk/Reward Index, Q2 2016

South Africa Industry Risk Reward Index

Market Overview

Market Drivers & Trends

Mobile

Wireline Voice & Broadband

Table: Telkom Fixed Telephony Access Lines ('000)

Table: Telkom Internet Subscriptions

Table: Recent Fibre Developments

Regulatory Development

Table: South Africa - Regulatory Bodies And Their Responsibilities

Latest Developments

Table: National Broadband Policy Access Targets

Competitive Landscape

Table: Key Players

Operator Data

Table: Market Overview 2013-2015

Table: Vodacom

Table: MTN

Table: Cell C

Table: 8ta - Telkom South Africa

Table: Virgin Mobile

Company Profile

Cell C

MTN

Telkom

Vodacom

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (South Africa 1990-2025)

Table: Key Population Ratios (South Africa 1990-2025)

Table: Urban/Rural Population & Life Expectancy (South Africa 1990-2025)

Table: Population By Age Group (South Africa 1990-2025)

Table: Population By Age Group % (South Africa 1990-2025)

Glossary

Table: Glossary Of Terms

Methodology

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: Risk/Reward Index Indicators

Table: Weighting Of Indicators

## I would like to order

Product name: South Africa Telecommunications Report Q2 2016

Product link: <https://marketpublishers.com/r/SDCB1B4277AEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SDCB1B4277AEN.html>