

# South Korea Metals Report Q3 2014

<https://marketpublishers.com/r/SEBA9C6F410EN.html>

Date: June 2014

Pages: 54

Price: US\$ 1,295.00 (Single User License)

ID: SEBA9C6F410EN

## Abstracts

Includes 3 FREE quarterly updates

BMI View: South Korean metals consumption growth is set to moderate in 2014, as the country's exports of manufactured goods are hit by a global economic slowdown and an expected contraction in Europe. South Korea is a major producer of steel and slab zinc, but domestic mining output of ferrous and nonferrous metals is small and reliant on imports for the raw materials required by the metals industry. Domestically produced metals and metal products are fundamental to the country's industrial base, as well as trade.

South Korea has very small reserves of copper and the production level of both mined and refined copper is insufficient to meet domestic demand. The country has to rely on imports to supplement domestic production, and is the world's sixth largest importer of refined copper and the world's fifth largest importer of copper blisters and anodes, which are unrefined forms of copper.

## Contents

BMI Industry View

SWOT

Metals SWOT

Industry Forecast

Steel: Steady Growth Outlook

Table: Steel Production & Consumption (000 tonnes, Unless Stated Otherwise)  
(South Korea 2010-2018)

Table: South Korea - Steel Production And Trade, 2003-2011 ('000 tonnes, unless  
stated otherwise)

Copper: Reliance On Imports To Wane

Table: Refined Copper Production, Consumption & Balance (kt, unless stated  
otherwise) (South Korea 2010-2018)

Zinc: Korea Zinc To Drive Growth

Table: Refined Zinc Production, Consumption & Balance (kt, Unless Stated  
Otherwise) (South Korea 2010-2018)

Regulatory Development

Table: South Korea - Political Overview

Commodities Forecast

Steel Price Forecast

Table: BMI Steel Forecast

Short-Term Outlook

Core View

Global Steel Glut To Persist

Production: Rationalisation In The Long Term

Consumption: Growth Decelerating

Excessive Chinese Exports

Growing Arbitrage Between East & West

Risks To Price Outlook

Table: Steel Data & Forecast

Table: Global Steel Prices By Region & Product, US\$/tonne (ave)

Monthly Metals Update

Iron Ore: Chinese Stimulus Not A Game Changer

Steel: Gradual Rationalisation Insufficient To Boost Prices

Aluminium: Recent Rally Unlikely To Persist Into H214

Copper: Bearish Forecast Appears Well Placed

Lead: Picking Up Autos Sector Tailwinds

Nickel: Recent Rise To Fall Back In H214

Zinc: Potential Test Of Resistance In Coming Weeks

Table: Select Commodities - Performance & BMI Forecasts

Competitive Landscape

International Sanctions

Recent Developments

Table: Selected Companies And Indexes - Financial Dat

Company Profile

POSCO

Table: POSCO - Financial Results

Korea Zinc

Table: Korea Zinc - Financial Results

Methodology

Cross Checks

## I would like to order

Product name: South Korea Metals Report Q3 2014

Product link: <https://marketpublishers.com/r/SEBA9C6F410EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SEBA9C6F410EN.html>