

South Korea Infrastructure Report Q4 2016

<https://marketpublishers.com/r/SB196B08DD3EN.html>

Date: August 2016

Pages: 83

Price: US\$ 1,295.00 (Single User License)

ID: SB196B08DD3EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: Declines in the residential construction market will persist over the next few quarters as the country continues to face economic headwinds from the slowdown in its main trade partners. High levels of household debt will further cap demand for residential property, limiting growth. However, the energy and utilities sub-sector will provide a degree of support, prompting us to maintain our growth forecast for South Korea's construction sector.

Forecast And Industry Developments

We expect overall construction industry growth in South Korea to average 1-1.5% over the next decade. With interest rates remaining low and house prices growing at a steady pace, we expect a slight expansion in South Korea's construction sector of 1.4% in real terms for 2016, down from 1.98% over 2015. For 2017, we maintain our growth forecast of 1.3%. Overall construction industry growth in South Korea will remain in positive territory over our forecast period to 2025, despite being in the low real growth bracket.

The energy and utilities sector will continue to see strong growth over the forecast period as more nuclear plants are developed as part of the government's commitment to meet future electricity demand. Furthermore, we expect South Korean authorities will seek to take advantage of nuclear power's cost competitiveness compared to other power technologies and continue to invest in the sector as it seeks to boost energy security and reduce the country's reliance on fuel imports.

Contents

BMI Industry View

Forecast And Industry Developments

Table: Infrastructure - Construction Industry Forecasts (South Korea 2015-2025)

Table: Infrastructure Risk Reward Index (South Korea 2016)

SWOT

Infrastructure SWOT

Industry Forecast

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (South Korea 2015-2025)

Latest Updates

Structural Trends

Transport Infrastructure - Outlook And Overview

Latest Updates

Table: Transport Infrastructure Industry Data (South Korea 2015-2025)

Structural Trends

Roads

Railway

Airports

Ports

Table: Key Transport Projects

Energy And Utilities Infrastructure - Outlook And Overview

Latest Updates

Table: Energy And Utilities Infrastructure Data (South Korea 2015-2025)

Structural Trends

Thermal Sources Maintain Dominance

Renewables Outlook Clouded By Cheaper Alternatives

Transmission

Table: Key Projects: Energy & Utilities

Residential/Non-Residential Building - Outlook And Overview

Latest Updates

Table: Residential and Non-Residential Building Industry Data (South Korea 2015-2025)

Table: Construction And Social Infrastructure Key Projects

Industry Risk Reward Ratings

South Korea - Infrastructure Risk/Reward Index

Rewards

Risks

Asia Infrastructure RRI: Muted Outlook Ahead

Table: Asia Risk/Reward Index

Market Overview

Competitive Landscape

Table: EQS Data

Company Profile

Hyundai Engineering and Construction

Doosan Heavy Industries & Construction

GS Engineering & Construction

Samsung C&T

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Risk/Reward Index Methodology

Sector-Specific Methodology

Table: Infrastructure Risk/Reward Index Indicators

Table: Weighting Of Indicators

I would like to order

Product name: South Korea Infrastructure Report Q4 2016

Product link: <https://marketpublishers.com/r/SB196B08DD3EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SB196B08DD3EN.html>