

South Korea Defence and Security Report Q4 2014

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Abstracts

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BMI View: Continued tension with Pyongyang dominates the outlook for South Korean defence and security. The uncertainty caused by the bellicose regime to the north has driven substantial defence spending increases and will continue to keep Seoul on high alert. In addition to this headline volatility, we are increasingly interested in defence exports as growing South Korean expertise creates new opportunities to export globally. The Middle East and Sub-Saharan Africa will be key areas for this growth.

A significant portion of defence expenditure funds are expected to be used to upgrade South Korea's missile defence system. The Korea Air Missiles Defence system (KAMD), or so called 'kill chain project' will see Seoul move from its German-made PAC-2 missile system to the PAC-3 system produced by American contractor Lockheed Martin. This project is expected to cost the Ministry of National Defence (MND) approximately USD26.4bn by 2019.

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