

# South Korea Defence and Security Report Q2 2014

https://marketpublishers.com/r/SE0FEEBCC55EN.html Date: February 2014 Pages: 95 Price: US\$ 1,295.00 (Single User License) ID: SE0FEEBCC55EN

## **Abstracts**

Despite Pyongyang calling for the creation of an atmosphere of reconciliation and unity on the Korean peninsula, Seoul has recently acted to bolster its security and defences against the North. Indeed, attuned to the North's reputation of engaging in a cycle of concessions followed by provocations, the South's decision to bolster border security was perhaps wise in the present context. This increase in border security complements various long-term defence projects aimed at enhancing South Korea's security in the face of an increasingly unpredictable and volatile North Korea.

A significant portion of defence expenditure funds are expected to go towards upgrading South Korea's missile defence system. The Korea Air Missiles Defence system (KAMD), or so called 'kill chain project' will see Seoul move from its German made PAC-2 missile system to the PAC-3 system produced by American contractor Lockheed Martin. This project is expected to set the Ministry of National Defence (MND) back by approximately US\$26.4bn over the next five years.



### **Contents**

BMI Industry View SWOT South Korea Security SWOT South Korea Defence & Security SWOT Political
Economic
Business Environment
Industry Forecast
Defence Expenditure
Table: South Korea Defence Expenditure, 2012-2018
Armed Forces
Table: South Korea Armed Forces ('000 personnel, unless otherwise stated)
2000-2009
Macroeconomic Forecast
Economic Analysis
China The Decisive Force
Northeast Asia - Taiwan To Bear The Brunt, But The Risk To Korea Is Rising
Southeast Asia: 'China-Plus-One' To Gain Traction
Table: South Korea - Economic Activity
Industry Risk Reward Ratings
Asia Security Risk Ratings
Table: Asia Pacific Regional Security Ratings Table: Asia Pacific State Vulnerability To Terrorism Index
South Korea Risk Reward Ratings
Market Overview
South Korea Defence Market Overview
Recent Developments
Armed Forces
Domestic Industries
Table: Key Companies in South Korean Defence Industry
Imports
Exports
South Korea Security Market Overview
Domestic Threats
Regional Threats
International Threats
Company Profile



Daewoo Shipbuilding & Marine Engineering (DSME)

Doosan Heavy Industries & Construction

Korea Aerospace Industries (KAI)

Samsung Thales

Regional Overview

South Asia Security Overview

Global Industry Overview

Global Political Outlook

Table: Election Timetable, 2014

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

Sources

Risk/Reward Rating Methodology

Sector-Specific Methodology

Table: Security Risk/Reward Ratings Indicators

Table: Weighting Of Indicators



#### I would like to order

Product name: South Korea Defence and Security Report Q2 2014

Product link: https://marketpublishers.com/r/SE0FEEBCC55EN.html

Price: US\$ 1,295.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

#### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/SE0FEEBCC55EN.html</u>