

South Africa Renewables Report Q1 2016

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Abstracts

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BMI View: South Africa's non-hydro renewables capacity will nearly triple over our 10-year forecast period and the country will lead the SSA region for installed renewables capacity by 2024. The attractive regulatory environment, high investor interest and strong power demand in the country will be the main driving forces underpinning growth.

Latest Updates And Structural Trends

We expect non-hydro renewables capacity to triple over our 10-year forecast period, reaching 8.7GW by 2024. Annual average growth rates will be 17.4% between 2015 and 2024, with non-hydro renewables generating over 15TWh by 2024.

In August, the Department of Energy made arrangements to offer an additional 6.3GW of renewables capacity in future auctions, providing greater opportunities for investment.

In October, US-owned development finance institution Overseas Private Investment Corporation (OPIC) signed a formal agreement to provide USD400mn of debt financing for 100MW Redstone concentrating solar power (CSP) project in South Africa.

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