

# South Africa Real Estate Report Q1 2015

<https://marketpublishers.com/r/S4D0593A201EN.html>

Date: November 2014

Pages: 71

Price: US\$ 1,295.00 (Single User License)

ID: S4D0593A201EN

## Abstracts

**Includes 3 FREE quarterly updates**

**BMI View:** Prospects for commercial real estate in South Africa remain mixed. While sub-sectors such as retail continue to perform well, a sluggish economy and a lack of supply of premium city centre properties may halt growth for commercial real estate in the short and medium term. In the longer term, the growth of the sector will remain highly correlated with economic growth in the country.

South Africa's commercial real estate has returned a modest but encouraging 7.4% return between 2013 and 2014. The uptick in performance growth can be attributed to an improved capital growth of 3.1% compared to the 2.2% recorded for the last 6 months of 2013. The growth in capital growth was underpinned by an improving base rental growth and a firming in the rental yield.

## Contents

BMI Industry View

SWOT

Political

Economic

Industry Forecast

Office

Table: Forecast Rental Costs, 2015-2016 (USD per square metre per month)

Table: Forecast Net Yields, 2015-2016 (%)

Retail

Table: Forecast Rental Costs, 2015-2016 (USD per square metre per month)

Table: Forecast Net Yields, 2015-2016 (%)

Industrial

Table: Forecast Rental Costs, 2015-2016 (USD per square metre per month)

Table: Forecast net yields %, 2015-2016

Construction and Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (Peru 2012-2017)

Table: Construction And Infrastructure Industry Data (Peru 2018-2023)

Macroeconomic Forecasts

Economic Analysis

Table: Real GDP Growth, % chg q-o-q, SAAR

Table: Economic Activity (South Africa 2009-2018)

Industry Risk Reward Ratings

Middle East And Africa - Risk/Reward Index

Table: Middle East And Africa Real Estate Risk/Reward Index

South Africa - Risk/Reward Ratings

Market Overview

Johannesburg

Cape Town

Durban

Office

Table: Historical Rental Costs, 2013-2014, USD Per sq metre per month

Table: Historical Net Yields, 2013-2014, %

Table: Terms Of Rental Contract/Leases, H214

Retail

Table: Terms Of Rental Leases/Contracts - H214

Table: Rental Costs, 2013-2014, USD per square metre per month

Table: Net Yields, 2013-2014, %

**Industrial**

Table: Terms Of Rental Contracts/Leases, H214

Table: Rental Costs, 2013-2014 (USD per square metre per month)

Table: Net Yields

**Competitive Landscape**

Office

Retail

Industrial

Company Profile

Aveng

Group Five

Liberty Properties

Murray & Roberts Group

Orion Real Estate

Pam Golding Properties Group

SA Corporate Real Estate Fund

Seeff Properties

Wilson Bayly Holmes-Ovcon

**Demographic Forecast**

Table: Population Headline Indicators (South Africa 1990-2025)

Table: Key Population Ratios (South Africa 1990-2025)

Table: Urban/Rural Population & Life Expectancy (South Africa 1990-2025)

Table: Population By Age Group (South Africa 1990-2025)

Table: Population By Age Group % (South Africa 1990-2025)

**Methodology**

Industry Forecast Methodology

Sources

Risk/Reward Index Methodology

Table: Real Estate Risk/Reward Index Indicators

Table: Weighting Of Indicators

## I would like to order

Product name: South Africa Real Estate Report Q1 2015

Product link: <https://marketpublishers.com/r/S4D0593A201EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S4D0593A201EN.html>