

# South Africa Power Report Q1 2016

<https://marketpublishers.com/r/S83A539912AEN.html>

Date: January 2016

Pages: 67

Price: US\$ 1,295.00 (Single User License)

ID: S83A539912AEN

## Abstracts

Includes 3 FREE quarterly updates

**BMI View:** Our negative outlook for South Africa's power sector continues to remain in place this quarter. Inefficient existing generation capacity, a lack of investment, delays to project commissioning and the precarious financial situation of Eskom show little sign of abating over the short- to- medium-term. On a more positive note, we highlight that South Africa's power plant and transmission grid infrastructure will continue to offer investment opportunities over our forecast period and beyond, thanks to a buoyant renewables industry, pressure on state utility Eskom to boost generation to avoid power shortages, and South Africa's nascent nuclear expansion plans.

### Latest Updates And Structural Trends

In 2014, electricity generation in South Africa stood at 237.0 terawatt hours (TWh), representing a 1.26% decrease on the previous year. Coal-fired sources of electricity accounted for 93.15% of this figure, and we expect that coal will continue to play a major role in electricity production during the course of our forecast period, rising by an average of 1.31% to stand at 251.33TWh in 2024. Economic growth and demographics will both drive demand upwards.

South Africa's non-hydro renewables capacity will nearly triple over our 10-year forecast period and the country will lead the SSA region for installed renewables capacity by 2024. The attractive regulatory environment, high investor interest and strong power demand in the country will be the main driving forces underpinning growth. We expect non-hydro renewables capacity to triple over our 10-year forecast period, reaching 8.7GW by 2024. Annual average growth rates will be 17.4% between 2015 and 2024, with non-hydro renewables generating over 15 terawatt hours (TWh) by 2024.



## Contents

### BMI Industry View

Table: Headline Power Forecasts (South Africa 2014-2020)

### SWOT

### Industry Forecast

### South Africa Snapshot

Table: Country Snapshot: Economic and Demographic Data (South Africa 2014-2019)

Table: Country Snapshot: Economic and Demographic Data (South Africa 2019-2024)

Table: Country Snapshot: Power Sector

### South Africa Power Forecast Scenario

### Electricity Generation And Power Generating Capacity

### Thermal Generation and Thermal Generating Capacity

### Nuclear Generation And Nuclear Generating Capacity

Table: South Africa: Nuclear Reactors

### Renewables Generation And Renewables Generating Capacity

Table: Total Electricity Generation Data And Forecasts (South Africa 2013-2018)

Table: Total Electricity Generation Data And Forecasts (South Africa 2019-2024)

Table: Electricity Generating Capacity Data And Forecasts (South Africa 2013-2018)

Table: Electricity Generating Capacity Data And Forecasts (South Africa 2019-2024)

### Electricity Consumption

Table: Total Electricity Consumption Data And Forecasts (South Africa 2013-2018)

Table: Total Electricity Consumption Data And Forecasts (South Africa 2019-2024)

### Transmission And Distribution, Imports And Exports

Table: Electric Power T&D Losses Data And Forecasts (South Africa 2013-2018)

Table: Electric Power T&D Losses Data And Forecasts (South Africa 2019-2024)

Table: Trade Data And Forecasts (South Africa 2013-2018)

Table: Trade Data And Forecasts (South Africa 2019-2024)

### Industry Risk/Reward Index

### SSA Power RRI

### South Africa Power Risk/Reward Index

### Rewards

### Risks

### Market Overview

### Key Policies And Market Structure

### Regulation And Competition

### Sustainable Energy Policies

### Pricing

### South Africa Power Projects Database

- Table: South Africa - Top 10 Power Projects By Capacity
- Competitive Landscape
- Company Profile
- Eskom
- Regional Overview
- MEA Power: Key Regional Themes
- Glossary
  - Table: Glossary Of Terms
- Methodology
- Methodology And Sources
- Industry Forecast Methodology
- Sources
- Risk/Reward Index Methodology
  - Table: Power Risk/Reward Index Indicators
  - Table: Weighting Of Indicators

## I would like to order

Product name: South Africa Power Report Q1 2016

Product link: <https://marketpublishers.com/r/S83A539912AEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S83A539912AEN.html>