

South Africa Pharmaceuticals and Healthcare Report Q1 2016

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Abstracts

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BMI View: A compulsory licence for Aluvia in South Africa remains unlikely given that country's reluctance to resort to such measures. The request puts pressure on AbbVie to address supply issues, but more importantly reminds South Africa's government that expectations over the stalled efforts to amend the country's patent laws remain high. The government has made assurances that movement will be seen in Q116; failure to do so will risk a political storm.

Headline Expenditure Projections

Pharmaceuticals: ZAR39.79bn (USD3.67bn) in 2014 to ZAR43.41bn (USD3.44bn) in 2015; +9.1% in local currency terms and -6.2% in US dollar terms. Forecast in US dollar terms revised slightly downwards from last quarter.

Healthcare: ZAR325.2bn (USD29.98bn) in 2014 to ZAR351.06bn (USD27.82bn) in 2015; +8.0% in local currency terms and -7.2% in US dollar terms. Forecast in US dollar terms revised slightly downwards from last quarter.

Contents

BMI Industry View

Table: Headline Pharmaceuticals & Healthcare Forecasts (South Africa 2013-2019)

SWOT

Industry Forecast

Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (South Africa 2011-2019)

Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (South Africa 2011-2019)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (South Africa 2011-2019)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (South Africa 2011-2019)

Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (South Africa 2011-2019)

Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (South Africa 2011-2019)

Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (South Africa 2011-2019)

OTC Medicine Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (South Africa 2011-2019)

Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (South Africa 2013-2019)

Table: Pharmaceutical Trade Data And Forecasts local currency (South Africa 2013-2019)

Industry Risk/Reward Index

Middle East and Africa Risk/Reward Index - Q1 2016

South Africa Risk/Reward Index

Rewards

Risks

Regulatory Review

Table: Drug Classification System

Regulatory Developments

Intellectual Property Issues

Pricing Regime

Table: Tiered Pharmaceutical Pricing System Is Better Than A Flat Fixed Mark-Up

Reimbursement Regime

Market Overview

Healthcare Sector

Public Healthcare Sector

Private Healthcare Sector

Healthcare Infrastructure

Table: Healthcare Resources (South Africa 2009-2014)

Table: Healthcare Personnel (South Africa 2009-2014)

Table: Healthcare Activity (South Africa 2009-2014)

Research & Development Sector

Clinical Trials

Vaccines

Traditional African Medicine

Telemedicine

Epidemiology

Competitive Landscape

Research-Based Pharmaceutical Industry

Table: Multinational Market Activity

Generic Drugmakers

Pharmaceutical Retail Sector

Private Healthcare Market

Company Profile

Aspen Pharmacare

Adcock Ingram

Cipla Medpro

GlaxoSmithKline

Novartis

Pfizer

Roche

Sanofi

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (South Africa 1990-2025)

Table: Key Population Ratios (South Africa 1990-2025)

Table: Urban/Rural Population & Life Expectancy (South Africa 1990-2025)

Table: Population By Age Group (South Africa 1990-2025)

Table: Population By Age Group % (South Africa 1990-2025)

Glossary

Methodology

Pharmaceutical Expenditure Forecast Model

Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators

Indicator Weightings

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