

# South Africa Oil and Gas Report Q4 2016

<https://marketpublishers.com/r/SC5CEDA9D87EN.html>

Date: September 2016

Pages: 79

Price: US\$ 1,295.00 (Single User License)

ID: SC5CEDA9D87EN

## Abstracts

Includes 3 FREE quarterly updates

**BMI View:** Major planned overhauls of the country's regulatory and fiscal regimes are a broad positive for the South African oil and gas sector. However, the pace of reform remains slow, limiting the upside to the upstream sector over the short to medium term. As a result, despite relatively moderate oil consumption growth, domestic production will struggle to keep pace with demand, driving a higher dependence on imports. Our outlook on the downstream segment remains heavily bearish, mainly due to ageing and poorly efficient refining capacity, weak profitability and limited appetite for investment.

### Latest Updates & Key Trends:

While South Africa does not have a vast proven conventional hydrocarbons reserve base, it holds a substantial offshore and unconventional potential. However, exploration remains heavily constrained by regulatory uncertainties and bureaucratic delay. During 2016-2025, oil reserves will see a 59.4% decline to 5.6mn bbl, while gas reserves are expected to contract by 91.4% to just 2.4bcm.

South Africa will remain a small producer of oil. Crude oil and lease condensates output is set to peak at 6,140b/d in 2019, before falling back to 5,300b/d in 2025. Other liquids production is forecast to increase from 141,400b/d in 2015 to 156,200b/d over the same period.

## Contents

BMI Industry View

Table: Headline Forecasts (South Africa 2014-2020)

SWOT

Oil & Gas SWOT

Industry Forecast

Upstream Exploration

Latest Updates

Structural Trends

Table: Major International Players In South Africa's Offshore

Upstream Projects

Table: South Africa Upstream Projects

Upstream Production - Oil

Latest Updates

Structural Trends

Table: Oil Production (South Africa 2014-2019)

Table: Oil Production (South Africa 2020-2025)

Upstream Production - Gas

Latest Updates

Structural Trends

Table: Gas Production (South Africa 2014-2019)

Table: Gas Production (South Africa 2020-2025)

Refining

Latest Updates

Structural Trends

Table: Refining Capacity and Refined Products Production (South Africa 2014-2019)

Table: Refining Capacity and Refined Products Production (South Africa 2020-2025)

Refined Fuels Consumption

Latest Updates

Structural Trends

Table: Refined Products Consumption (South Africa 2014-2019)

Table: Refined Products Consumption (South Africa 2020-2025)

Gas Consumption

Latest Updates

Structural Trends

Table: Gas Consumption (South Africa 2014-2019)

Table: Gas Consumption (South Africa 2020-2025)

Trade - Oil

## Crude Oil Trade Forecasts

### Latest Updates

### Structural Trends

Table: Crude Oil Net Exports (South Africa 2014-2020)

Table: Crude Oil Net Exports (South Africa 2020-2025)

## Fuels Trade Forecasts

### Latest Updates

### Structural Trends

Table: Refined Fuels Net Exports (South Africa 2014-2019)

Table: Refined Fuels Net Exports (South Africa 2020-2025)

## Trade - Gas (Pipeline And LNG)

### Latest Updates

### Structural Trends

Table: Gas Net Exports (South Africa 2014-2019)

Table: Gas Net Exports (South Africa 2020-2025)

## Industry Risk Reward Index

### Africa - Oil & Gas Risk/Reward Index

Table: BMI Africa Oil & Gas Risk/Reward Index

### Above-Ground Risks Dulling Below-Ground Potential

Table: BMI Africa Upstream Risk/Reward Index

### Downstream Sector Holds Limited Opportunity

Table: BMI Africa Downstream Risk/Reward Index

## South Africa - Risk/Reward Index

## Market Overview

### Energy Market Overview

### Regulatory Structure

### Fiscal Regime

Table: Main Fiscal Terms

### Licensing Regime

### Licensing Rounds

### Oil And Gas Infrastructure

### Oil Refineries

Table: South Africa Main Refineries

### Oil Pipelines

Table: South Africa Main Oil Pipelines

### Oil Trade Facilities

Table: South Africa Main Oil Trading Facilities

### Gas Pipelines

Table: South Africa Main Gas Pipelines

## Oil Storage Facilities

Table: Oil Storage Main Facilities

## Oil Terminals/Ports

## Competitive Landscape

## Competitive Landscape Summary

Table: Key Players In South African Oil And Gas Sectors

Table: Key Upstream Player

Table: Key Downstream Players

## Company Profile

### PetroSA

## Latest Updates

Table: Key Financial Data (ZARmn)

## Regional Overview

### Africa - Bullish Gas, Bearish Oil

Table: Africa Oil & Gas Production, Consumption, Refining Capacity And Trade

## Glossary

Table: Glossary Of Terms

## Methodology

### Industry Forecast Methodology

### Source

## Risk/Reward Index Methodology

Table: Bmi's Oil & Gas Upstream Risk/Reward Index

Table: Weighting

## I would like to order

Product name: South Africa Oil and Gas Report Q4 2016

Product link: <https://marketpublishers.com/r/SC5CEDA9D87EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SC5CEDA9D87EN.html>