

South Africa Mining Report Q4 2015

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Abstracts

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BMI View: South Africa's mining sector will face significant headwinds as the country's gold and platinum industries will continue to struggle from labour unrest, price weakness and retrenchment. Growth in the country's coal and iron ore sectors will be modest, driven primarily by increasing domestic demand.

South Africa, which is Sub-Saharan Africa (SSA)'s largest coal producer, with a 94.6% share of regional coal production in 2015, will see modest growth over the coming years. We forecast South Africa's coal production to grow from 263 million tonnes (mnt) in 2015 to 279mnt in 2019. This would represent average growth of 1.4% each year over 2015-2019, higher than the average 0.9% decline over 2010-2014.

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