

South Africa Metals Report Q1 2015

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Abstracts

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BMI View: Subdued refined metal prices, elevated energy costs, and continued labour unrest will lead to only modest growth in South Africa's metals industry.

Nevertheless, positive consumption trends will persist, supported by multi-year growth from the auto, construction, and infrastructure sectors. We expect just modest consumption growth of refined metals in South Africa in the coming years on the back of our forecast for the country's economic growth to lag those of its peers over the next decade. Still, the automotive, infrastructure, and construction industries will support demand for steel, aluminium, and nickel.

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