

South Africa Insurance Report Q4 2015

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Abstracts

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BMI View: Although currency fluctuations will hamper growth in US dollar terms, from a local currency angle South Africa's life and non-life insurance markets are both expected to record steady growth over the medium term and beyond. This growth is dependent upon a strengthening economic outlook including gradual growth in household incomes and reductions in unemployment rates. The market remains fragmented and competitive, and we see scope for further consolidation, particularly amongst the smaller firms, moving forward.

The life insurance market in South Africa is considerably more developed than the non-life sector, accounting for over 80% of premiums written in 2015. The life market in South Africa is well established as a popular savings mechanism for those households which can afford it and a broad range of life products are available, provided by large and secure life (and composite) insurance providers. Currency fluctuations mean we expect to see a decline in life premiums in US dollar terms in 2015, while in local currency terms life insurance is expected to grow by 6.4% (to ZAR458.6bn).

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