

South Africa Infrastructure Report Q2 2016

<https://marketpublishers.com/r/S9B235799E9EN.html>

Date: April 2016

Pages: 72

Price: US\$ 1,295.00 (Single User License)

ID: S9B235799E9EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: South Africa's construction sector has entered into a tepid period of growth as business sentiment has been heavily eroded, which we expect will lead to significant cuts to capital expenditure over 2016 and 2017. While South Africa will remain a choice investment destination in SSA, the 2016 budget did little to alleviate concerns over a ratings downgrade, which will further drag on growth. Rail and renewable energy infrastructure projects remain our favoured sectors, along with low-cost housing.

Latest Updates And Structural Trends

Business sentiment is set to drag on growth heavily over 2016 and 2017. We now forecast just 1.6% real growth in the construction sector in 2016 as the economy slows on the back of reduced capital expenditure and a tighter consumer outlook.

We have taken our non-residential building forecasts into negative y-o-y real growth territory, as macroeconomic headwinds continue to drag; currency depreciation, sluggish economic growth, interest rate increases and mining sector divestments have been factored into our outlook.

Water infrastructure has seen its outlook improved, owing to the 2016 budget announcement, although we continue to see rail and IPP projects (renewables and thermal) driving our infrastructure forecasts? which average 3.4% over the next ten years.

Contents

BMI Industry View

Table: Infrastructure - Construction Industry Forecasts (South Africa 2016-2022)

Table: Infrastructure Risk Reward Index (South Africa)

SWOT

Industry Forecast

Construction And Infrastructure Forecast Scenario

Table: Construction And Infrastructure Industry Data (South Africa 2015-2025)

Transport Infrastructure – Outlook And Overview

Table: Transport Infrastructure Industry Data (South Africa 2015-2025)

Transport Infrastructure Outlook

Major Projects Table - Transport

Table: MAJOR PROJECTS: Transport

Energy And Utilities Infrastructure – Outlook And Overview

Table: Energy And Utilities Infrastructure Data (South Africa 2015-2025)

Energy And Utilities Infrastructure Outlook And Overview

Table: REIPPP Capacity Target, 2016

Major Projects - Energy & Utilities

Table: MAJOR PROJECTS: Energy and Utilities

Residential/Non-Residential Building – Outlook And Overview

Table: Residential And Non-Residential Building Industry Data (South Africa 2016-2025)

Residential/Non-Residential Building - Outlook & Overview

Table: Planned Special Economic Zones

Major Projects Table - Residential/Non-Residential Building And Social Infrastructure

Table: MAJOR PROJECTS: Residential and Non-Residential Building

Industry Risk Reward Ratings

South Africa – Risk/Reward Index

Sub-Saharan Africa Risk/Reward Index - Stabilisation, But Tough Year In 2016

Table: Sub-Saharan Africa - Infrastructure Risk/Reward Index, Q216

Market Overview

Competitive Landscape

Table: EQS Data

Company Profile

Eskom

Transnet

Murray & Roberts Group (M&R)

Methodology

Industry Forecast Methodology
Sector-Specific Methodology
Risk/Reward Index Methodology
Sector-Specific Methodology
Table: Infrastructure Risk/Reward Index Indicators
Table: Weighting Of Indicators

I would like to order

Product name: South Africa Infrastructure Report Q2 2016

Product link: <https://marketpublishers.com/r/S9B235799E9EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S9B235799E9EN.html>