

# South Africa Agribusiness Report Q2 2016

<https://marketpublishers.com/r/S918257F0ADEN.html>

Date: February 2016

Pages: 67

Price: US\$ 1,295.00 (Single User License)

ID: S918257F0ADEN

## Abstracts

Includes 3 FREE quarterly updates

**BMI View:** We continue to hold a mixed outlook for the South African agricultural market as a whole. Both corn and wheat will be hit by severe drought and the effects of El Nino, but we do expect grains to rebound over the course of our forecast period. Furthermore, livestock production and sugar consumption will both embark on a positive trajectory. Over the medium term, a weak rand, weather volatility and falling farm incomes will exert downward pressures on the market. However, economic growth, increasing demand and a higher population with more discretionary spending power will be boosts for growth.

### Key Forecasts

Corn production will take another year of heavy losses in 2015/16 due to severe drought, declining by an additional 25.9% y-o-y to reach 8.0mn tonnes.

Sugar production will decline by 20.2% to reach 1.75mn tonnes in 2015/16, as El Nino and severe regional weather droughts hit output.

Poultry production will reach 1.3mn tonnes in 2015/16, representing a y-o-y increase of 1.2%.

Pork production will rise by 2.1% in 2016 to reach 245,000 tonnes, while consumption will see a rise to 306,000 tonnes.

## Contents

BMI Industry View

SWOT

Agribusiness

Industry Forecast

Sugar Outlook

Table: South Africa - Sugar Production & Consumption Outlook

Table: Risks to Outlook

Table: Sugar Consumption & Production (South Africa 2012-2020)

Rice Outlook

Table: South Africa - Rice Consumption Outlook

Table: Risks to Outlook

Table: Rice Consumption (South Africa 2012-2020)

Grains Outlook

Table: South Africa - Grains Production & Consumption Outlook

Table: Risks To Outlook

Table: Grains Production & Consumption (South Africa 2013-2020)

Livestock Outlook

Table: South Africa - Livestock Production & Consumption Outlook

Table: Risks To Outlook

Table: Livestock Production & Consumption (South Africa 2012-2020)

Commodities Price Analysis

Global Commodities Strategy

Table: Select Commodities - Performance And BMI Forecasts

Upstream Analysis

Africa GM Outlook

Table: Farm Size By Region

Africa Machinery Outlook

Table: How Africa Compares With Other Regions

Table: Farm Size By Region (2012)

Africa Fertiliser Outlook

Downstream Analysis

Food

Food Consumption

Latest Updates

Structural Trends

Table: Food Consumption Indicators - Historical Data & Forecasts (South Africa 2012-2019)

## Confectionery

Table: Confectionery Value/Volume Sales, Production & Trade - Historical Data & Forecasts (South Africa 2012-2019)

## Meat

Table: Meat Volume Sales, Production & Trade - Historical Data & Forecast (South Africa 2014-2019)

## Other Prepared Foods

Table: Jams & Jellies Volume Sales, Production & Trade - Historical Data & Forecast (South Africa 2014-2019)

## Oils & Fats

Table: Oils and Fats Value/Volume Sales, Production & Trade - Historical Data & Forecasts (South Africa 2014-2019)

## Dairy

Table: Dairy Volume Sales, Production & Trade - Historical Data & Forecasts (South Africa 2014-2019)

## Regional Overview

### Middle East & Africa Regional Overview

### Competitive Landscape

Table: Main Agribusiness Companies

## Demographic Forecast

## Demographic Outlook

Table: Population Headline Indicators (South Africa 1990-2025)

Table: Key Population Ratios (South Africa 1990-2025)

Table: Urban/Rural Population & Life Expectancy (South Africa 1990-2025)

Table: Population By Age Group (South Africa 1990-2025)

Table: Population By Age Group % (South Africa 1990-2025)

## Methodology

### Industry Forecast Methodology

### Sector-Specific Methodology

## I would like to order

Product name: South Africa Agribusiness Report Q2 2016

Product link: <https://marketpublishers.com/r/S918257F0ADEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S918257F0ADEN.html>