

# South Africa Agribusiness Report Q4 2016

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## Abstracts

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**BMI View:** We continue to maintain our mixed outlook for the South African agricultural market as a whole in our latest Q4 2016 report update. We believe that both corn and wheat, crucial grain sectors of the country, took severe losses due to the El Niño-related drought. Nevertheless, we expect them both to rebound out to 2020 as the weather conditions improve. Furthermore, livestock production and sugar consumption will both embark on a positive trajectory. Over the medium term, a weak rand, weather volatility and falling farm incomes will exert downward pressures on the market. We view South Africa as a generally lucrative market with strong economic growth, rising incomes, a solid population base and growing discretionary spending powers coupled with rising per capita private final consumption levels. Our production and consumption forecasts are predicated upon higher food consumption and a growing national appetite for meats and confectionaries among other commodities. We do believe that the market will track upwards but caution that weather volatility and currency weakness remain persistent features, especially as South Africa must import a variety of foodstuffs to feed domestic demand.

## Contents

BMI Industry View

SWOT

Agribusiness

Industry Forecast

Sugar Outlook

Latest Updates

Table: South Africa - Sugar Production And Consumption Outlook

Table: Risks To Outlook

Structural Trends

Table: Sugar Consumption & Production (South Africa 2013-2020)

Rice Outlook

Latest Updates

Table: South Africa - Rice Consumption Outlook

Table: Risks To Outlook

Structural Trends

Table: Rice Consumption (South Africa 2013-2020)

Grains Outlook

Latest Updates

Table: South Africa - Grains Production & Consumption Outlook

Table: Risks To Outlook

Structural Trends

Table: Grains Production & Consumption (South Africa 2013-2020)

Livestock Outlook

Latest Updates

Table: South Africa - Livestock Production & Consumption Outlook

Table: Risks To Outlook

Structural Trends

Table: Livestock Production & Consumption (South Africa 2013-2020)

Commodities Price Analysis

Global - Global Commodities Strategy

Table: Select Commodities - Performance And BMI Forecasts

Upstream Analysis

Africa GM Outlook

Africa Fertiliser Outlook

Africa Machinery Outlook

Table: How Africa Compares With Other Regions

Downstream Analysis

## Food

### Latest Updates

### Structural Trends

Table: Food Sales (South Africa 2013-2020)

### Regional Overview

### Middle East & Africa Regional Overview

### Competitive Landscape

Table: Main Agribusiness Companies

### Demographic Forecast

### Demographic Outlook

Table: Population Headline Indicators (South Africa 1990-2025)

Table: Key Population Ratios (South Africa 1990-2025)

Table: Urban/Rural Population & Life Expectancy (South Africa 1990-2025)

Table: Population By Age Group (South Africa 1990-2025)

Table: Population By Age Group % (South Africa 1990-2025)

### Methodology

### Industry Forecast Methodology

### Sector-Specific Methodology

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