

South Africa Agribusiness Report Q1 2016

<https://marketpublishers.com/r/S64A83DA3BAEN.html>

Date: November 2015

Pages: 75

Price: US\$ 1,295.00 (Single User License)

ID: S64A83DA3BAEN

Abstracts

Includes 3 FREE quarterly updates

BMI View: We continue to maintain a subdued outlook for many industries within South Africa's agricultural sector. Production will increase year-on-year in the 2015/16 season but for many grains this will be a mere rebound after the declines in the previous year caused by drought. A weak rand coupled with weather volatility and lowering farm incomes will exert downward pressures on the market. Nevertheless, economic growth and rising discretionary incomes will boost growth in fast food and eating out sectors and increase food spending over the course of our forecast period. That said, the livestock sector will see more positive trends in production growth owing to a multitude of factors, such as increasing demand and a higher population with more discretionary spending power. We believe that the country's main agribusiness companies could reap benefits if drought conditions do not deteriorate and cattle and poultry feed prices are not severely impacted.

Key Forecasts

Corn production will rebound after severe losses in 2014/15 to reach 13.5mn tonnes in 2015/16.

Poultry production will reach 1.31mn tonnes in 2016, representing a y-o-y increase of 1.2%.

Pork production will rise by 2.1% in 2016 to reach 245,000 tonnes while consumption will see a rise to 306,000 tonnes.

Contents

BMI Industry View

SWOT

Agribusiness

Industry Forecast

Sugar Outlook Q1 2016

Table: South Africa Sugar Production & Consumption Outlook

Table: Risks to Outlook

Table: South Africa Sugar Consumption & Production

Rice Outlook Q1 2016

Table: South Africa Rice Consumption Outlook

Table: Risks to Outlook

Table: South Africa Rice Consumption

Grains Outlook Q1 2016

Table: South Africa Corn Production & Consumption Outlook

Table: South Africa Wheat Production & Consumption Outlook

Table: Risks to Outlook

Table: South Africa Grain Production & Consumption Outlook

Livestock Outlook Q1 2016

Table: South Africa Poultry Production & Consumption Outlook

Table: South Africa Pork Production & Consumption Outlook

Table: South Africa Beef and Veal Production & Consumption Outlook

Table: Risks To Outlook

Table: South Africa Livestock Production & Consumption (2013-2019)

Commodities Price Analysis

Global Commodities Strategy

Table: Select Commodities - Performance And BMI Forecasts

Featured Analysis

African Agriculture: Lower Growth Over Coming Years

Table: African Union CAADP Objectives To 2025

Table: Indonesia - Select Inward Cocoa Investment Projects

Table: Most Popular Brands Are Foreign - New Tractor Sales Current Market Share In

South Africa In 2014 (%)

Upstream Analysis

Africa GM Outlook

Table: Farm Size By Region

Downstream Analysis

Food

Food Consumption

Table: Food Consumption Indicators - Historical Data & Forecasts (South Africa 2012-2019)

Confectionery

Table: Confectionery Value/Volume Sales, Production & Trade - Historical Data & Forecasts (South Africa 2012-2019)

Meat

Table: Meat Volume Sales, Production & Trade - Historical Data & Forecast (South Africa 2012-2019)

Other Prepared Foods

Table: Jams & Jellies Volume Sales, Production & Trade - Historical Data & Forecast (South Africa 2012-2019)

Oils & Fats

Dairy

Table: Dairy Volume Sales, Production & Trade - Historical Data & Forecasts (South Africa 2012-2019)

Regional Overview

Africa Machinery Outlook

Table: How Africa Compares With Other Regions

Table: Farm Size By Region (2012)

Africa Fertiliser Outlook

Africa GM Outlook

Table: Farm Size By Region

Competitive Landscape

Table: Main Agribusiness Companies

Demographic Forecast

Demographic Outlook

Table: Population Headline Indicators (South Africa 1990-2025)

Table: Key Population Ratios (South Africa 1990-2025)

Table: Urban/Rural Population & Life Expectancy (South Africa 1990-2025)

Table: Population By Age Group (South Africa 1990-2025)

Table: Population By Age Group % (South Africa 1990-2025)

Methodology

Industry Forecast Methodology

Sector-Specific Methodology

I would like to order

Product name: South Africa Agribusiness Report Q1 2016

Product link: <https://marketpublishers.com/r/S64A83DA3BAEN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S64A83DA3BAEN.html>