

Slovenia Retail Report Q1 2016

<https://marketpublishers.com/r/S1626B019C8EN.html>

Date: October 2015

Pages: 63

Price: US\$ 1,295.00 (Single User License)

ID: S1626B019C8EN

Abstracts

Includes 3 FREE quarterly updates

BMI View: We have a positive outlook on Slovenia's retail sector on the back of continued economic recovery, which will have a positive effect on employment and household incomes, leading to higher levels of disposable income for consumers, and higher spending on non-essential products and services. However the diminutive size of the population and growing internal competition will begin to saturate expansion opportunities and reduce the market for new entries.

After performing weakly through 2011-2013, the Slovenian economy posted a full year of solid growth in 2014. The country's real GDP expanded by 2.6% providing consumers and businesses with more optimism and certainty about future expansion. Households lagged to translate their confidence into spending as they raised their expenditure by 0.6% in euro terms last year. Despite that, the main retailers, such as Mercator and Spar, managed to increase their revenues. Both can afford to be even more optimistic this year as a more robust recovery is taking place over 2015 with the growth of household spending doubling. Unemployment continues to decline and businesses are becoming increasingly more willing to raise wages for their workers. Both of these trends will translate into higher household incomes and higher consumer confidence.

Contents

BMI Industry View

SWOT

Retail SWOT

Political

Economic

Industry Forecast

Headline Retail Forecast

Table: Total Household Spending (Slovenia 2012-2019)

Table: Retail Sector Spending, % Of Total (Slovenia 2012-2019)

Table: Retail Sector Spending, % of GDP (Slovenia 2012-2019)

Table: Headline Retail Sector Spending (Slovenia 2012-2019)

Retail Sector Forecast

Food And Drink

Table: Food, Drink & Tobacco Spending (Slovenia 2012-2019)

Clothing And Footwear

Table: Clothing & Footwear Spending (Slovenia 2012-2019)

Household Goods

Table: Household Goods Spending (Slovenia 2012-2019)

Personal Care And Effects

Table: Personal Care Spending (Slovenia 2012-2019)

Household Numbers And Income Forecast

Table: Household Income Data (Slovenia 2012-2019)

Table: Labour Market Data (Slovenia 2012-2019)

Demographic Forecast

Table: Total Population (Slovenia 2012-2019)

Table: Population: Babies (Slovenia 2012-2019)

Table: Population: Young Children (Slovenia 2012-2019)

Table: Population: Children (Slovenia 2012-2019)

Table: Population: Young Teens and Older Children (Slovenia 2012-2019)

Table: Population: Young People (Slovenia 2012-2019)

Table: Population: Older Teenagers (Slovenia 2012-2019)

Table: Population: 21yrs + (Slovenia 2012-2019)

Table: Population: Young Adults (Slovenia 2012-2019)

Table: Population: Middle Aged (Slovenia 2012-2019)

Table: Population: Urban (Slovenia 2012-2019)

Macroeconomic Forecasts

Economic Analysis

- Table: GDP By Expenditure (Slovenia 2012-2019)
- Industry Risk Reward Indices
- Central And Eastern Europe Risk/Reward Index
 - Table: Central And Eastern Europe - Retail Risk/Reward Index
- Slovenia - Risk/Reward Index
- Rewards
- Risks
- Market Overview
- Competitive Landscape
- MGR
- Fashion
- Pharmaceuticals
- Glossary
- Methodology
- Industry Forecast Methodology
- Sources
- Risk/Reward Index Methodology
 - Table: Retail Risk/Reward Index Indicators
 - Table: Weighting Of Indicators

I would like to order

Product name: Slovenia Retail Report Q1 2016

Product link: <https://marketpublishers.com/r/S1626B019C8EN.html>

Price: US\$ 1,295.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S1626B019C8EN.html>