

# Slovenia Pharmaceuticals and Healthcare Report Q4 2015

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## Abstracts

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**BMI View:** Slovenia, similar to most Central and Eastern European (CEE) countries, currently has limited capabilities in managing its rare disease population and we expect that EU authorities will push the country into accelerating its implementation of the necessary infrastructure to manage this patient subgroup. While Slovenia has adopted a national strategy and has a more progressive attitude towards orphan drug reimbursement than many of its CEE peers, it currently lacks crucial elements needed to manage these populations. It is an area where Slovenia's healthcare system will need to expand coverage to deliver better patient outcomes.

### Headline Expenditure Projections

Pharmaceuticals: EUR675mn (USD896mn) in 2014 to EUR671mn (USD738mn) in 2015; -0.6% in local currency terms and -17.6% in US dollar terms. Forecasts unchanged compared to previous quarter.

Healthcare: EUR3.22bn (USD4.27bn) in 2014 to EUR3.23bn (USD3.55bn) in 2015; 0.4% in local currency terms and -16.8% in US dollar terms. Forecasts unchanged compared to previous quarter.

## Contents

BMI Industry View

SWOT

Political

Economic

Operational Risk

Industry Forecast

Pharmaceutical Market Forecast

Table: Pharmaceutical Sales, Historical Data And Forecasts (Slovenia 2011-2019)

Healthcare Market Forecast

Table: Healthcare Expenditure Trends, Historical Data And Forecasts (Slovenia 2011-2019)

Table: Government Healthcare Expenditure Trends, Historical Data And Forecasts (Slovenia 2011-2019)

Table: Private Healthcare Expenditure Trends, Historical Data And Forecasts (Slovenia 2011-2019)

Prescription Drug Market Forecast

Table: Prescription Drug Market Indicators, Historical Data And Forecasts (Slovenia 2011-2019)

Patented Drug Market Forecast

Table: Patented Drug Market Indicators, Historical Data And Forecasts (Slovenia 2011-2019)

Generic Drug Market Forecast

Table: Generic Drug Market Indicators, Historical Data And Forecasts (Slovenia 2011-2019)

OTC Medicine Market Forecast

Table: Over-The-Counter (OTC) Medicine Market Indicators, Historical Data And Forecasts (Slovenia 2011-2019)

Pharmaceutical Trade Forecast

Table: Pharmaceutical Trade Data And Forecasts (Slovenia 2013-2019)

Table: Pharmaceutical Trade Data And Forecasts local currency (Slovenia 2013-2019)

Key Risks To BMI's Forecast Scenario

Macroeconomic Forecasts

Economic Analysis

Real GDP By Expenditure

Risks To Outlook

Table: GDP By Expenditure (Slovenia 2012-2019)

Industry Risk Reward Ratings

## Central And Eastern Europe Risk/Reward Index - Q4 2015

### Slovenia Risk/Reward Index

#### Rewards

#### Risks

#### Market Overview

#### Industry Trends And Developments

#### Epidemiology

#### Healthcare Sector

Table: Healthcare Resources (Slovenia 2009-2014)

Table: Healthcare Personnel (Slovenia 2009-2014)

Table: Healthcare Activity (Slovenia 2009-2014)

#### Research & Development

#### Clinical Trials

#### Regulatory Development

#### Intellectual Property Issues

#### Pricing Regime

#### Reimbursement Regime

#### Competitive Landscape

#### Research-Based Industry

#### Generic Drugmakers

#### Pharmaceutical Industry Developments

#### Company Profile

#### Krka

#### Lek (Novartis/Sandoz)

#### GlaxoSmithKline (GSK)

#### Sanofi

#### Pfizer

#### Novartis

#### Merck & Co

#### Demographic Forecast

Table: Population Headline Indicators (Slovenia 1990-2025)

Table: Key Population Ratios (Slovenia 1990-2025)

Table: Urban/Rural Population & Life Expectancy (Slovenia 1990-2025)

Table: Population By Age Group (Slovenia 1990-2025)

Table: Population By Age Group % (Slovenia 1990-2025)

#### Glossary

#### Methodology

#### Pharmaceutical Expenditure Forecast Model

#### Healthcare Expenditure Forecast Model

Notes On Methodology

Risk/Reward Index Methodology

Index Overview

Table: Pharmaceutical Risk/Reward Index Indicators  
Indicator Weightings

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